

**SUMMARY NOTICE OF SALE
COUNTY OF OCEAN, NEW JERSEY**

**\$17,285,000* GENERAL OBLIGATION REFUNDING BONDS,
SERIES 2025
(Book-Entry-Only) (Non-Callable)**

Dated Date: Date of Delivery

Delivery Date: Expected to be October 30, 2025

Bid Date: ELECTRONIC PROPOSALS will be received through the PARITY Electronic Bid System ("PARITY") of IPREO LLC, on October 16, 2025 until 11:45 a.m. Award by 1:00 p.m.

Type of Sale: Competitive bid through PARITY

Interest: Multiple Interest Rates – multiples of 1/8 or 1/20 of 1%
Minimum coupon of 3% and maximum coupon of 5%, 0% coupon not permitted.

Purchase Price: Must equal or exceed \$17,285,000 (100%) with a maximum bid price of \$18,840,650 (109%). The reoffering price for any specific maturity may not be lower than 98% of the advertised amount.

Maturity Schedule: The Bonds will consist of serial bonds (unless aggregated into term bonds as provided in the Notice of Sale) maturing on August 1 in the years 2026 through 2028, inclusive, as set forth in the following table:

<u>YEAR</u>	<u>PRINCIPAL AMOUNT*</u>
2026	\$6,635,000
2027	6,645,000
2028	4,005,000

*Preliminary, subject to change as described in the Notice of Sale.

Legal Opinion: Dilworth Paxson LLP, Freehold, New Jersey

Financial Advisor: PFM Financial Advisors LLC

Bid Security: **Good Faith Check or wire transfer must be received by the County prior to bidding in the amount of \$345,700**

**Preliminary Official Statement, a Notice of Sale and other details available at
www.i-dealprospectus.com**