

SUMMARY NOTICE OF SALE
TOWNSHIP OF WOODBRIDGE,
IN THE COUNTY OF MIDDLESEX, NEW JERSEY

\$33,356,000* BONDS CONSISTING OF
\$25,856,000* SEWER UTILITY BONDS AND
\$7,500,000* HOUSING BONDS
(Book-Entry Only) (Callable) (Parity Bid)

dated
October 1, 2026

ELECTRONIC BIDS VIA PARITY AND SEALED PROPOSALS will be received by the Chief Financial Officer of the Township of Woodbridge, in the County of Middlesex, New Jersey (the "Township"), at the Memorial Municipal Building, One Main Street, Woodbridge, New Jersey 07095, on

September 30, 2026

at 11:00 o'clock A.M. (local time) at which time they will be publicly opened and announced, for the purchase of the Township's \$25,856,000* Sewer Utility Bonds and \$7,500,000* Housing Bonds, each issue dated October 1, 2026 (individually, the "Sewer Utility Bonds" or the "Housing Bonds"; collectively, the "Bonds").

The Bonds comprise two issues of bonds payable on October 1 in each year and, subject to adjustment as provided in the Notice of Sale, in the amounts as follows:

\$25,856,000* Sewer Utility Bonds

\$1,326,000 in the year 2027,
\$1,380,000 in the year 2028,
\$1,440,000 in the year 2029,
\$1,495,000 in the year 2030,
\$1,555,000 in the year 2031,
\$1,615,000 in the year 2032,
\$1,660,000 in the year 2033,
\$1,710,000 in the year 2034,
\$1,765,000 in the year 2035,
\$1,820,000 in the year 2036,
\$1,880,000 in the year 2037,
\$1,945,000 in the year 2038,
\$2,015,000 in the year 2039,
\$2,085,000 in the year 2040, and
\$2,165,000 in the year 2041.

\$7,500,000* Housing Bonds

\$385,000 in the year 2027,
\$400,000 in the year 2028,
\$415,000 in the year 2029,
\$435,000 in the year 2030,
\$450,000 in the year 2031,
\$470,000 in the year 2032,
\$480,000 in the year 2033,
\$495,000 in the year 2034,
\$510,000 in the year 2035,
\$530,000 in the year 2036,
\$545,000 in the year 2037,
\$565,000 in the year 2038,
\$585,000 in the year 2039,
\$605,000 in the year 2040, and
\$630,000 in the year 2041.

The combined maturity schedule for the Bonds is as follows:

<u>Year</u>	<u>Principal Amount*</u>	<u>Year</u>	<u>Principal Amount*</u>
2027	\$1,711,000	2035	\$2,275,000
2028	1,780,000	2036	2,350,000
2029	1,855,000	2037	2,425,000
2030	1,930,000	2038	2,510,000
2031	2,005,000	2039	2,600,000
2032	2,085,000	2040	2,690,000
2033	2,140,000	2041	2,795,000
2034	2,205,000		

The Bonds shall be issued in book-entry only form through the book-entry system operated by The Depository Trust Company, Brooklyn, New York. The Bonds are subject to redemption prior to maturity at the option of the Township in accordance with the terms set forth in the Notice of Sale to be made available to interested persons (the "Notice of Sale"). The Notice of Sale and Proposal for Bonds should be reviewed by potential bidders for additional terms and conditions of the sale of the Bonds prior to bidding on the Bonds. To the extent any instructions or directions set forth in PARITY conflict with the Notice of Sale, the terms of the Notice of Sale shall control. For further information about PARITY, potential bidders may contact Ipreo at 1359 Broadway, 2nd Floor, New York, NY 10018, telephone (212) 849-5021.

The Bonds will bear interest from their date at a rate or rates of interest in multiples of 1/8th or 1/20th of 1% per annum specified by the successful bidder payable on each April 1 and October 1, commencing April 1, 2027, in each year until maturity or prior redemption. The Bonds will be in the denomination of \$5,000 or any integral multiple thereof (except for one odd piece in excess of \$5,000). The purchase price specified must not be less than \$33,356,000 nor more than \$35,023,800 (par plus a maximum 5% premium). The difference between the lowest and the highest rates named in the proposal shall not exceed two per centum (2%). Each proposal must be for all the Bonds offered. As further described in the Notice of Sale, bidders must, at the time of making their bids, make a wire transfer or deposit a certified, cashier's or treasurer's check drawn upon a bank or trust company in the amount of \$667,120 to the order of the Township. The Bonds will be sold to the bidder specifying the lowest true interest cost in accordance with the terms set forth in the Notice of Sale. The Township will furnish the Bonds and the approving legal opinion of Rogut McCarthy LLC, Cranford, New Jersey, Bond Counsel.

Copies of the Preliminary Official Statement, the Notice of Sale and the Proposal for Bonds are available at www.i-DealProspectus.com or by contacting the Municipal Advisor (Sherry Tracey of Phoenix Advisors at tracey@muniadvisors.com or (609) 291-0130) or the undersigned Chief Financial Officer at the Memorial Municipal Building, One Main Street, Woodbridge, New Jersey 07095, Telephone No. (732) 634-4500, Ext. 6008.

By order of the Municipal Council of the Township of Woodbridge, in the County of Middlesex, New Jersey.

Dated: September 21, 2026

/s/ Manuel Fernandez
Chief Financial Officer
Township of Woodbridge
County of Middlesex, New Jersey

* Preliminary, subject to change.