

SUMMARY OF NOTICE OF SALE
FULL BOOK-ENTRY ONLY
\$150,000,000*
School District of Pinellas County, Florida
Tax Anticipation Notes, Series 2025

NOTICE IS HEREBY GIVEN that electronic bids via the BidComp Parity® Competitive Bidding System ("Parity System") for the purchase of all, but not less than all, of \$150,000,000* aggregate principal amount of Tax Anticipation Notes, Series 2025 (the "Notes") of the School District of Pinellas County, Florida (the "District") will be received by The School Board of Pinellas County, Florida (the "Board"), the governing body of the District, up to the time below specified.

Time: 11:00 A.M., Eastern Time, September 25, 2025

Electronic bids may be submitted only in accordance with the Official Notice of Sale and the Parity System.

The Notes will be dated the date of issuance of the Notes (presently anticipated to be October 2, 2025), will be issued in fully registered book-entry-only form through a system of registration maintained by The Depository Trust Company, as securities depository, will be sold in beneficial interests of \$5,000 or any integral multiple thereof and will pay interest only upon their maturity on June 30, 2026.

At the time of delivery of the Notes, the District will also deliver to the successful bidder, at the expense of the District, the approving opinion of Nabors, Giblin & Nickerson, P.A., Tampa, Florida, Note Counsel, in substantially the form appearing in the Preliminary Official Statement described below.

The complete Official Notice of Sale, along with the Preliminary Official Statement relating to the Notes (the "Preliminary Official Statement"), may be obtained on and after September 16, 2025 from Mr. Will Reed, Ford & Associates, Inc., 109 South MacDill Avenue, Tampa, Florida 33609, telephone - (813) 874-6621; email - wreed@fordassocinc.com, Financial Advisor to the Board. The Preliminary Official Statement as of its date is to be "deemed final" by the District for purposes of SEC Rule 15c2-12(b)(1), but is subject to revision, amendment and completion in a final Official Statement.

School District of Pinellas County, Florida
Kevin K. Hendrick
Superintendent of Schools

Dated: September 15, 2025

*Preliminary, subject to change.