NOTICE OF SALE

STATE OF NEW YORK GENERAL OBLIGATION BONDS

$264,150,000[*]
SERIES 2026A TAX-EXEMPT BONDS (SUSTAINABILITY BONDS)

ELECTRONIC BIDS via S&P Global's BiDCOMP™/PARITY® Competitive Bidding System ("BiDCOMP") will be received by the Comptroller of the State of New York at his office located at 110 State Street, 15th Floor, Albany, NY 12236 until **10:45 A.M.** (New York Time), on:

September 17, 2026

At such time and location the electronic bids received will be made publicly available, for the purchase of Series 2026A Tax-Exempt General Obligation Bonds (Sustainability Bonds) of the State of New York (the "State") in the principal amount of $264,150,000[*] to be dated the date of delivery (the "Series 2026A Tax-Exempt Bonds"). Interest on the Series 2026A Tax-Exempt Bonds will be payable semi-annually on each March 15 and September 15, commencing March 15, 2027. The Series 2026A Tax-Exempt Bonds are being issued for the purposes and in the principal amounts as set forth below:

Purpose	**Amount[*]**
Clean Water/Clean Air	
Clean Water	$ 4,377,179.93
Environmental Restoration	55,147.68
Air Quality	719,314.62
Clean Water, Clean Air, and Green Jobs	
Restoration and Flood Risk Reduction	8,412,641.09
Open Space Land Conservation and Recreation	46,029,666.03
Climate Change Mitigation	41,577,732.25
Water Quality Improvement and Resilient Infrastructure	33,867,687.82
Environmental Quality 1972	
Air	515,652.11
Rebuild and Renew New York Transportation	
Aviation	487,284.87
Rails and Ports	130,377.09
Smart Schools	127,977,316.51
	$264,150,000.00

[*] Preliminary, subject to amendment as set forth herein.

PRINCIPAL AMORTIZATION*

Principal with respect to Series 2026A Tax-Exempt Bonds will mature and sinking fund installments with respect to Series 2026A Tax-Exempt Bonds to be issued as term bonds, if any, will be paid on September 15, in the following years and amounts:

Maturing September 15*	Preliminary Annual Principal Amount*	Maturing September 15*	Preliminary Annual Principal Amount*
2032	$ 7,045,000	2040	$16,745,000
2033	$11,800,000	2041	$17,605,000
2034	$12,405,000	2042	$18,510,000
2035	$13,040,000	2043	$19,460,000
2036	$13,710,000	2044	$20,455,000
2037	$14,415,000	2045	$21,505,000
2038	$15,155,000	2046	$22,605,000
2039	$15,930,000	2047	$23,765,000

RIGHT TO AMEND

The State reserves the right to amend this Notice of Sale, including, but not limited to, the right to change the date of the bond sale, the aggregate principal amount of the Series 2026A Tax-Exempt Bonds and/or the annual principal amounts thereof being offered. ANY POSTPONEMENT OF THE DATE AND TIME ESTABLISHED FOR THE RECEIPT OF BIDS WILL BE ANNOUNCED BY MEANS OF A SUPPLEMENT TO THIS NOTICE OF SALE TO BE POSTED ON MUNIOS (www.munios.com) **NOT LATER THAN 9:45 A.M. (NEW YORK TIME)** ON THE DAY OF THE SALE.

The preliminary aggregate principal amount of the Series 2026A Tax-Exempt Bonds and the preliminary annual principal amounts as set forth above in this Notice of Sale (the "Preliminary Amounts") may be revised before the opening of bids for the purchase of the Series 2026A Tax-Exempt Bonds. Any such revisions (the "Revised Aggregate Principal Amount" and the "Revised Annual Principal Amounts," respectively; collectively, the "Revised Amounts") WILL BE ANNOUNCED BY MEANS OF A SUPPLEMENT TO THIS NOTICE OF SALE TO BE POSTED ON MUNIOS (www.munios.com) **NOT LATER THAN 9:45 A.M. (NEW YORK TIME)** ON THE DAY OF THE SALE. In the event that no such revisions are made, the Preliminary Amounts will constitute the Revised Amounts. BIDDERS SHALL SUBMIT BIDS BASED ON THE REVISED AMOUNTS.

After selecting the winning bid, the Comptroller will determine the final aggregate principal amount of the Series 2026A Tax-Exempt Bonds and each final annual principal amount (the "Final Aggregate Principal Amount" and the "Final Annual Principal Amounts," respectively; collectively, the "Final Amounts"). In determining the Final Amounts, the Comptroller will not reduce or increase the Revised Aggregate Principal Amount by more than 15 percent of such amount. THE SUCCESSFUL BIDDER MAY NOT WITHDRAW ITS BID OR CHANGE THE INTEREST RATES BID OR THE INITIAL REOFFERING PRICES AS A RESULT OF ANY CHANGES MADE TO THE REVISED AMOUNTS WITHIN THESE LIMITS. The dollar amount bid by the successful bidder will be adjusted to reflect any adjustments in the aggregate principal amount of the Series 2026A Tax-Exempt Bonds. Such adjusted bid price will reflect changes in the dollar amount of the underwriters' discount and original issue discount/premium, if any, but will not change the selling compensation per $1,000 of par amount of Series 2026A Tax-Exempt Bonds from the selling compensation that would have been received based on the purchase price of the winning

* Preliminary, subject to amendment as set forth herein.

bid and the initial public offering prices. The interest rate specified by the successful bidder for each maturity at the Initial Reoffering Price for such maturity will not change. The Final Amounts and the adjusted purchase price will be communicated to the successful bidder as soon as possible, but no later than 4:00 p.m. (New York Time) on the day of the sale.

MINORITY / WOMEN / SERVICE-DISABLED VETERAN-OWNED BUSINESS ENTERPRISES

It is the policy of the Office of the State Comptroller that consideration be given to firms which are minority-owned business enterprises, women-owned business enterprises, and service-disabled veteran-owned business enterprises. The Office of the State Comptroller requests and strongly urges bidders to include such firms in their management group or syndicate and to allocate bonds accordingly. The Office of the State Comptroller may request a report of the winning bidder showing the portion of the issue that was allocated to such firms.

THE SERIES 2026A TAX-EXEMPT BONDS

The Series 2026A Tax-Exempt Bonds will be issued pursuant to Article VII, Sections 11 and 12 of the Constitution of the State and Sections 56, 57 and 61 of the State Finance Law.

The Series 2026A Tax-Exempt Bonds will be general obligations of the State, and the full faith and credit of the State will be pledged to the payment of the principal of and interest on the Series 2026A Tax-Exempt Bonds as they become due. The State Constitution provides that the Legislature shall annually provide by appropriation for the payment of the interest upon and installments of principal of all bonds of the State as the same shall fall due including contributions to all sinking funds for such bonds. It further provides that if at any time the Legislature fails to make this appropriation the Comptroller shall set apart from the first revenues thereafter received, applicable to the General Fund of the State, a sum sufficient to pay such interest, installments of principal, or contributions to such sinking funds, as the case may be, and shall apply moneys thus set apart. The Comptroller may be required to set aside and apply such revenues at the suit of any holder of such bonds.

The Series 2026A Tax-Exempt Bonds will be issued as registered bonds and, when issued, will be registered in the name of Cede & Co., as nominee of The Depository Trust Company ("DTC") which will act as securities depository for the Series 2026A Tax-Exempt Bonds. Purchasers will not receive certificates representing their ownership interest in the Series 2026A Tax-Exempt Bonds purchased. Beneficial ownership interests in the Series 2026A Tax-Exempt Bonds in the amount of $5,000 or any integral multiple thereof may be purchased by or through DTC Participants. Interest will be payable semi-annually beginning on March 15, 2027, and on each September 15 and March 15 thereafter until maturity.

OPTIONAL REDEMPTION PRIOR TO MATURITY*

The Comptroller reserves to the State the right to redeem, on and after September 15, 2036, the Series 2026A Tax-Exempt Bonds maturing on and after September 15, 2037 and then outstanding, in whole or in part, at any time, priority among maturities to be directed by the State, and by lot, to be chosen by DTC or any successor and its Participants, within a maturity at par plus accrued interest to the date fixed for redemption.

The Comptroller reserves to the State the right to redeem the Series 2026A Tax-Exempt Bonds maturing on or before September 15, 2036 prior to their stated maturity dates at the written direction of the State, in

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whole or in part, on any date (the "Tax-Exempt Make-Whole Call Date"), at a make-whole price (the "Tax-Exempt Make Whole Redemption Price") equal to the greater of:

(1) one hundred percent (100%) of the Amortized Value (as defined in the Preliminary Official Statement) of the Series 2026A Tax-Exempt Bonds to be redeemed; or

(2) the sum of the present value of the remaining scheduled payments of principal and interest on the Series 2026A Tax-Exempt Bonds to be redeemed (taking into account any mandatory sinking fund redemptions) from and including the Tax-Exempt Make-Whole Call Date to the maturity date of such Series 2026A Tax-Exempt Bonds, not including any portion of those payments of interest accrued and unpaid as of the Tax-Exempt Make-Whole Call Date, discounted to the Tax-Exempt Make-Whole Call Date on a semi-annual basis, assuming a 360-day year consisting of twelve 30-day months, at a discount rate equal to the greater of (a) the Applicable Tax-Exempt Bond Rate (as defined in the Preliminary Official Statement) minus 20 basis points; or (b) zero basis points; plus accrued and unpaid interest on such Series 2026A Tax-Exempt Bonds to the Tax-Exempt Make-Whole Call Date.

The State will give notice of any such redemption, to the registered owners of the Series 2026A Tax-Exempt Bonds to be redeemed at their addresses as they appear in the registration books of the State or its fiscal agent, not less than twenty nor more than sixty days prior to the redemption. So long as all of the Series 2026A Tax-Exempt Bonds remain immobilized in the custody of DTC, any such notice of redemption of any Series 2026A Tax-Exempt Bond will be delivered only to DTC. DTC is responsible for notifying DTC Participants of such redemption and DTC Participants and Indirect Participants are responsible for notifying Beneficial Owners of such redemption. The State is not responsible for sending notices to Beneficial Owners. Interest will cease to accrue on the Series 2026A Tax-Exempt Bonds called for redemption from and after the date fixed for redemption thereof.

The State may provide conditional notice of redemption, which may state that such redemption is conditioned upon the receipt of moneys or any other event. If such conditions are not met, such redemption shall not occur and the State is to give notice, as soon thereafter as practicable, in the same manner, to the same persons, as notice of such redemption was given as described above. Additionally, any such conditional redemption notice may be rescinded no later than one Business Day prior to the date specified for redemption by written notice by the State given, as soon thereafter as practicable, in the same manner, to the same persons, as notice of such redemption was given.

BOND INSURANCE

The State has not contracted for the issuance of any policy of municipal bond insurance for the Series 2026A Tax-Exempt Bonds. If the Series 2026A Tax-Exempt Bonds qualify for any such policy or commitment therefor, any purchase of such insurance or commitment shall be at the sole option and expense of the successful bidder, and any increased costs of issuance or delivery of the Series 2026A Tax-Exempt Bonds resulting by reason of such insurance or commitment shall be assumed by such bidder. Bids shall not be conditioned upon the issuance of any such policy or commitment. Any failure of the Series 2026A Tax-Exempt Bonds to be so insured or of any such policy or commitment to be issued, or any rating downgrade or other material event occurring relating to the issuer of any such policy or commitment, shall not in any way relieve the successful bidder of its contractual obligations arising from the acceptance of its bid for the purchase of the Series 2026A Tax-Exempt Bonds.

PROPOSALS

Each bid must be for all and not part of the entire $264,150,000* of Series 2026A Tax-Exempt Bonds. All Series 2026A Tax-Exempt Bonds shall have an interest rate of five percent (5%). All bids must be for no less than 100 percent of the par value of the Revised Aggregate Principal Amount of the Series 2026A Tax-Exempt Bonds. Bids must be submitted via BiDCOMP.

BASIS OF AWARD

The award, if any, will be made to the bidder complying with the terms of sale and offering to purchase the Series 2026A Tax-Exempt Bonds at the lowest true interest cost to the State, calculated by the State, based on the Revised Amounts described above. True interest cost shall be determined for each bid by doubling the semi-annual interest rate, compounded semi-annually, necessary to discount the debt service payments (interest, or principal and interest, as due, including any mandatory redemptions) from the payment dates to the dated date, which is the delivery date, expected to be on or about September 30, 2026, and to the price bid. If more than one bid offers the same lowest true interest cost, the Series 2026A Tax-Exempt Bonds shall be awarded to one of such bidders based upon which bid was received first. Each bidder shall include in its bid a statement of true interest cost offered in its bid, but this statement shall not be deemed to be part of the bid.

ELECTRONIC BIDDING AND BIDDING PROCEDURES

Prospective bidders must be contracted customers of BiDCOMP. If you do not have a contract with BiDCOMP, call (212) 849-5021 to become a customer. By submitting a bid for the Series 2026A Tax-Exempt Bonds, a prospective bidder represents and warrants to the State that such bidder's bid for the purchase of the Series 2026A Tax-Exempt Bonds (if a bid is submitted in connection with the sale) is submitted for and on behalf of such prospective bidder by an officer or agent who is duly authorized to bind the prospective bidder to a legal, valid and enforceable contract for the purchase of the Series 2026A Tax-Exempt Bonds. By contracting with BiDCOMP, a prospective bidder is not obligated to submit a bid in connection with the sale.

If any provisions of this Notice of Sale conflict with information provided by BiDCOMP as approved provider of electronic bidding services, this Notice of Sale shall control. Further information about BiDCOMP, including any fee charged, may be obtained from BiDCOMP, 55 Water Street, New York, NY 10041, Attention: Francesco Nuccio, (212) 849-5021. Additional information concerning bidding through the BiDCOMP system may be obtained by calling (212) 849-5021.

Bids must be submitted for the purchase of the Series 2026A Tax-Exempt Bonds by means of the State's Bid Form (the "Bid Form") via PARITY® electronically by **10:45 A.M.**, New York Time, on **September 17, 2026** unless postponed as described herein. Prior to that time, a prospective bidder may input and save the proposed terms of its bid in BiDCOMP. Once the final bid has been saved in BiDCOMP, the bidder may select the final bid button in BiDCOMP to submit the bid to PARITY. Once the bids are communicated electronically via PARITY to the State and the sale time has passed (**10:45 A.M.**, New York Time), each bid will constitute an irrevocable offer to purchase the Series 2026A Tax-Exempt Bonds on the terms therein provided. For purposes of the electronic bidding process, the time as maintained on BiDCOMP shall constitute the official time. For information purposes only, bidders are requested to state in their bids the true interest cost to the State represented by the rate of interest and the bid price specified in their

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respective bids. No bid will be received after the time for receiving such bids specified above. Instructions to submit a bid via BiDCOMP are included in the Preliminary Official Statement (as defined below).

By submitting a bid for the Series 2026A Tax-Exempt Bonds, a bidder represents and warrants to the State that it has an established industry reputation for underwriting new issuances of municipal bonds.

DISCLAIMER

Each qualified prospective bidder shall be solely responsible to make necessary arrangements to access BiDCOMP for purposes of submitting its bid in a timely manner and in compliance with the requirements of the Notice of Sale. Neither the State nor BiDCOMP shall have any duty or obligation to undertake such registration to bid for any prospective bidder or to provide or assure such access to any qualified prospective bidder, and neither the State nor BiDCOMP shall be responsible for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by PARITY. The State is using PARITY as a communication mechanism, and not as the State's agent, to conduct the electronic bidding for the Series 2026A Tax-Exempt Bonds. The State is not bound by any advice and determination of BiDCOMP to the effect that any particular bid complies with the terms of this Notice of Sale and in particular the specifications under "Proposals" set forth above. All costs and expenses incurred by prospective bidders in connection with their registration and submission of bids via PARITY are the sole responsibility of the bidders; and the State is not responsible, directly or indirectly, for any of such costs or expenses. If a prospective bidder encounters any difficulty in submitting, modifying or withdrawing a bid for the Series 2026A Tax-Exempt Bonds, it should telephone BiDCOMP and also notify the Office of the State Comptroller's Office of Budget Policy and Analysis by email at debtmanagement@osc.ny.gov.

GOOD FAITH DEPOSIT

Good Faith Deposit

A good faith deposit in the amount of $2,600,000.00 (the "Deposit") is required in connection with the sale and bid for the Series 2026A Tax-Exempt Bonds. The Deposit will be provided for by a Federal funds wire transfer to be submitted to the Office of the State Comptroller by the successful bidder not later than 3:00 p.m. (New York Time) on the date of sale (the "Wire Transfer Deadline") as set forth below under "Wire Transfers." The Deposit of the successful bidder will be collected and the proceeds thereof retained by the Office of the State Comptroller to be applied in partial payment for the Series 2026A Tax-Exempt Bonds and no interest will be allowed or paid upon the amount thereof.

Wire Transfers

The Office of the State Comptroller will distribute wiring instructions for the Deposit to the successful bidder upon verification of the bids submitted by the bidders and prior to the Wire Transfer Deadline. If the Deposit is not received by the Wire Transfer Deadline, the award of the sale of the Series 2026A Tax-Exempt Bonds to the successful bidder may be cancelled by the Office of the State Comptroller in its discretion without any financial liability of the Office of the State Comptroller to the successful bidder or any limitation whatsoever on the Office of the State Comptroller's right to sell the Series 2026A Tax-Exempt Bonds to a different purchaser upon such terms and conditions as the Office of the State Comptroller shall deem appropriate.

RIGHT OF REJECTION

The Comptroller reserves the right to reject any or all bids.

SERIAL BONDS, TERM BONDS AND MANDATORY REDEMPTION

The successful bidder may provide in the bid form for all of the Series 2026A Tax-Exempt Bonds to be issued as serial bonds or may designate consecutive annual principal amounts of the Series 2026A Tax-Exempt Bonds of the same interest rate to be combined into one or more term bonds. Each such term bond shall be subject to mandatory redemption on September 15 of the first year which has been combined to form such term bond and on September 15 in each year thereafter until the stated maturity date of that term bond. The amount redeemed in any year shall be equal to the principal amount for such year set forth in the appropriate amortization schedule, as adjusted in accordance with the provisions described above under the caption "Right to Amend." Series 2026A Tax-Exempt Bonds to be redeemed in any year by mandatory redemption shall be redeemed at par and shall be selected by lot from among the Series 2026A Tax-Exempt Bonds of the same maturity.

COMPLIANCE WITH LAWS

By submitting a bid, the initial purchaser agrees to comply with all applicable laws and regulations in force in any jurisdiction in which it purchases, offers or sells the Series 2026A Tax-Exempt Bonds or possesses or distributes the Official Statement or any other offering or publicity material relating to the Series 2026A Tax-Exempt Bonds and will obtain any consent, approval or permission required by it for the purchase, offer or sale by it of the Series 2026A Tax-Exempt Bonds under the laws and regulations in force in any country or jurisdiction to which it is subject or in which it makes such purchases, offers or sales and the State shall have no responsibility therefor.

REOFFERING AND SALE OF THE SERIES 2026A TAX-EXEMPT BONDS TO PUBLIC

The State expects and intends that the bid for the Series 2026A Tax-Exempt Bonds will satisfy the competitive sale requirements under provisions of Treasury Regulation Section 1.148-1(f)(3)(i) (defining "competitive sale" for purposes of establishing the issue price of the Series 2026A Tax-Exempt Bonds), including, among other things, receipt of bids for the Series 2026A Tax-Exempt Bonds from at least three underwriters, who have established industry reputations for underwriting new issuances of municipal bonds (a "Qualified Competitive Bid"). The State will advise the successful bidder of the Series 2026A Tax-Exempt Bonds as promptly as possible after the bids are opened whether the bid constitutes a Qualified Competitive Bid, or, in the alternative, a bid that fails to satisfy such requirements (a "Nonqualified Competitive Bid"). If an initial sale of the Series 2026A Tax-Exempt Bonds is a Qualified Competitive Bid, the winning bidder will be required to provide a certificate in the form attached as Exhibit A, which requires a certification as to the reasonably expected reoffering price to the public, among other things. If an initial sale of the Series 2026A Tax-Exempt Bonds is a Nonqualified Competitive Bid, the winning bidder will be required to provide a certificate in the form attached as Exhibit B, which requires a certification as to either (i) the first price at which 10% of each maturity of the purchased bonds was sold to the public as of the sale date, or (ii) the reasonably expected initial offering price to the public and a certification that the purchaser and any underwriters did not offer or sell any of the purchased bonds of each maturity to any person at a price that is higher than the initial offering price of such maturity for up to five business days from the sale date, as further described in the certificate. It is noted that procedures for a Nonqualified Competitive Bid may require the winning bidder of the Series 2026A Tax-Exempt Bonds to hold the initial offering prices for certain maturities of the Series 2026A Tax-Exempt Bonds for up to five business days after the sale date, as further specified in the form of such certification. By accepting the award of the Series 2026A Tax-Exempt Bonds, the initial purchaser of such Series 2026A Tax-Exempt Bonds agrees to execute the Certificate as to Issue Price attached hereto as Exhibit A for Qualified

Competitive Bids and Exhibit B for Nonqualified Competitive Bids not later than 4:00 P.M. (New York time) on the business day prior to the closing of the Series 2026A Tax-Exempt Bonds.

The initial purchaser will also be required to provide to the State such additional information as may be requested by the State. For this purpose, sale of the Series 2026A Tax-Exempt Bonds to other underwriters or related parties will not be considered sales to the Public (as defined in the Certificate as to Issue Price). If the Certificate as to Issue Price is sent by electronic transmission, a hard copy must also be sent by mail or courier service.

FAILURE TO DEMONSTRATE COMPLIANCE WITH THIS REQUIREMENT WITH RESPECT TO THE SERIES 2026A TAX-EXEMPT BONDS WILL CONSTITUTE A DEFAULT BY THE INITIAL PURCHASER, ENTITLING THE STATE TO RETAIN SUCH INITIAL PURCHASER'S DEPOSIT EVEN THOUGH IN SUCH EVENT THE STATE WILL NOT DELIVER THE SERIES 2026A TAX-EXEMPT BONDS TO SUCH INITIAL PURCHASER.

THE STATE, ITS FINANCIAL ADVISOR AND BOND COUNSEL WILL RELY ON THE CONTENTS OF THE CERTIFICATE AS TO ISSUE PRICE AND SUPPORTING DOCUMENTS PROVIDED BY THE PURCHASER IN DETERMINING THE ARBITRAGE YIELD ON THE SERIES 2026A TAX-EXEMPT BONDS.

OFFICIAL STATEMENT

The Preliminary Official Statement, dated September 10, 2026 (the "Preliminary Official Statement"), issued by the State in connection with the sale of its Series 2026A Tax-Exempt Bonds and its Series 2026B Taxable General Obligation Bonds, has been deemed final by the State as of its date for purposes of Rule 15c2-12 of the Securities and Exchange Commission ("Rule 15c2-12"), except for certain permitted omissions described in paragraph (b) (1) of Rule 15c2-12, but is subject to change without notice and to completion or amendment or supplementation in the Official Statement.

The State is distributing copies of the Preliminary Official Statement to potential bidders electronically through MuniOS. Potential bidders may also obtain an electronic copy of the Preliminary Official Statement by logging onto the website for MuniOS at "www. munios.com."

After the sale of the Series 2026A Tax-Exempt Bonds, the State will provide the successful bidder with an electronic copy of the Official Statement within seven (7) business days of the award of the Series 2026A Tax-Exempt Bonds. The successful bidder is responsible for distributing the Official Statement to its syndicate members. The successful bidder will be required to promptly provide pricing information on the date the bid is awarded necessary for the State to complete the Official Statement.

CONTINUING DISCLOSURE

In order to assist bidders in complying with Rule 15c2-12(b)(5), the State will undertake, pursuant to an agreement (the "Continuing Disclosure Agreement"), to provide annual reports and notices of certain events. A description of and a copy of the proposed form of the Continuing Disclosure Agreement are set forth in the Preliminary Official Statement and will also be set forth in the Official Statement. The successful bidder agrees to electronically file the Official Statement with the MSRB by the closing date.

CUSIP IDENTIFICATION NUMBERS

It is anticipated that CUSIP identification numbers will be printed on the Series 2026A Tax-Exempt Bonds, but neither the failure to print such number on any Series 2026A Tax-Exempt Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the purchaser thereof to accept delivery of and pay for the Series 2026A Tax-Exempt Bonds. Public Resources Advisory Group (the "Financial Advisor") will timely apply for CUSIP numbers with respect to the Series 2026A Tax-Exempt Bonds as required by MSRB Rule G-34. The initial Purchaser shall be responsible for the cost of assignment of such CUSIP numbers.

CLOSING DOCUMENTS

As a condition to the obligation of the successful bidder to accept delivery of and pay for the Series 2026A Tax-Exempt Bonds, the successful bidder will be furnished the following documents: (i) a copy of the Official Statement relating to the Series 2026A Tax-Exempt Bonds, dated as of the date of the award of the Series 2026A Tax-Exempt Bonds, and similar in form and substance in all material respects to the Preliminary Official Statement, as amended or supplemented to the date and time of the award of the Series 2026A Tax-Exempt Bonds (the "Official Statement"); (ii) a certificate signed by the Comptroller of the State of New York and dated as of the date of the delivery of and payment for the Series 2026A Tax-Exempt Bonds, certifying with respect to Parts I and III of the Official Statement, but not with respect to Part II of the Official Statement, that, as of the date of the Official Statement, Parts I and III of the Official Statement did not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, subject to the condition that, while information in Parts I and III of the Official Statement obtained from sources other than the State is not certified as to accuracy, completeness or fairness, he has no reason to believe and does not believe that such information is materially inaccurate or misleading; (iii) a certificate signed by the Director of the Budget of the State of New York and dated as of the date of the delivery of and payment for the Series 2026A Tax-Exempt Bonds, certifying with respect to Part II of the Official Statement, but not with respect to Parts I and III of the Official Statement, that, as of the date of the Official Statement furnished by the State in relation to the sale of the Series 2026A Tax-Exempt Bonds, and as of the date of such certificate, Part II of the Official Statement did not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, subject to the condition that, while information in Part II of the Official Statement obtained from sources other than the State is not certified as to accuracy, completeness or fairness, he has no reason to believe and does not believe that such information is materially inaccurate or misleading, and subject to the further condition that with regard to the statements and information in Part II under the caption "Litigation" such statements and information as to legal matters are given to the best of his information and belief, having made such inquiries as he deems appropriate with the Department of Law of the State of New York, without further independent investigation; (iv) a certificate of the Comptroller, dated as of the date of delivery of and payment for the Series 2026A Tax-Exempt Bonds, certifying that the facsimile signature impressed upon the Series 2026A Tax-Exempt Bonds is his lawful signature, and constituting a receipt for the payment for the Series 2026A Tax-Exempt Bonds; (v) the Continuing Disclosure Agreement; and (vi) the approving opinion of the Attorney General of the State of New York as to the legality of the Series 2026A Tax-Exempt Bonds and the extent to which interest on the Series 2026A Tax-Exempt Bonds is exempt from Federal and State income taxes.

DELIVERY AND PAYMENT

The Series 2026A Tax-Exempt Bonds will be available for delivery through the facilities of DTC on or about September 30, 2026. The successful bidder will be required to make payment to the State Comptroller for the Series 2026A Tax-Exempt Bonds, upon delivery of the Series 2026A Tax-Exempt Bonds, by Federal Wire.

OTHER INFORMATION

Electronic copies of the Preliminary Official Statement, including the Notice of Sale are available on the Internet at www.munios.com.

Thomas P. DiNapoli, State Comptroller, Albany, New York

Dated: September 10, 2026

EXHIBIT A

STATE OF NEW YORK
GENERAL OBLIGATION BONDS

$_______________
SERIES 2026A TAX-EXEMPT BONDS (SUSTAINABILITY BONDS)

FORM OF CERTIFICATE AS TO ISSUE PRICE
FOR QUALIFIED COMPETITIVE BID

September __, 2026

[NAME OF PURCHASER], as the winning bidder (the "Purchaser"), on behalf of itself and other Underwriters as defined below, in connection with the sale by the State of New York (the "State") of its $_______________ aggregate principal amount of Series 2026A Tax-Exempt General Obligation Bonds (Sustainability Bonds) (the "Bonds"), pursuant to the Notice of Sale dated September 10, 2026, hereby certifies that it reasonably expected on the date the sale of the Bonds was awarded to it to reoffer the Bonds to the Public at the prices and/or yields set forth in ATTACHMENT I hereto (the "Initial Offering Prices"). The Initial Offering Prices are the prices used by the Purchaser in formulating its bid to purchase the Bonds. The Purchaser was not given the opportunity to review other bids submitted prior to submitting its bid. The bid submitted by the Purchaser constituted a firm offer to purchase the Bonds. Attached hereto as ATTACHMENT II is a true and correct copy of the bid provided by the Purchaser to purchase the Bonds.

For purposes of this certificate, the following definitions will apply:

"Public" means any person (including an individual, trust, estate, partnership, association, company or corporation) other than an Underwriter or a Related Party, as defined below, to an Underwriter.

"Related Party" means any entity if an Underwriter and such entity are subject, directly or indirectly, to (i) more than 50 percent (50%) common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50 percent (50%) common ownership of their capital interests or profit interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50 percent (50%) common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other).

"Underwriter" means (i) any person that agrees pursuant to a written contract with the State (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this definition to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a third party distribution agreement participating in the initial sale of the Bonds to the Public).

We understand that the Attorney General of the State will rely upon this certificate, among other things, in providing an opinion with respect to the exclusion from gross income of the interest on the Bonds pursuant to Section 103 of the Internal Revenue Code of 1986, as amended. The undersigned is certifying only as to facts in existence on the date hereof. Nothing herein represents the undersigned's interpretation of any laws; in particular the regulations under the Code, or the application of any laws to these facts. The certifications contained herein are not necessarily based on personal knowledge, but may instead be based on either inquiry deemed adequate by the undersigned or institutional knowledge (or both) regarding the matters set forth herein. Although certain information furnished in this Certificate has been derived from other Underwriters who may be considered Related Parties to the Purchaser and cannot be independently verified by us, we have no reason to believe it to be untrue in any material respect.

Very truly yours,

[NAME OF PURCHASER]

By: ___________________

Name: _________________

Attachment I

REOFFERING PRICES AND YIELDS OF MATURITIES TO THE PUBLIC

[List Maturities, Prices and Yields]

Attachment II

COPY OF BID

EXHIBIT B

STATE OF NEW YORK
GENERAL OBLIGATION BONDS

$______________
SERIES 2026A TAX-EXEMPT BONDS (SUSTAINABILITY BONDS)

FORM OF CERTIFICATE AS TO ISSUE PRICE
FOR NONQUALIFIED COMPETITIVE BID

September __, 2026

[NAME OF PURCHASER], as the winning bidder (the "Purchaser"), on behalf of itself and other Underwriters as defined below, in connection with the sale by the State of New York (the "State") of its $______________ aggregate principal amount of Series 2026A Tax-Exempt General Obligation Bonds (Sustainability Bonds) (the "Bonds"), pursuant to the Notice of Sale dated September 10, 2026, hereby certifies as set forth below.

1. *Sale of the General Rule Maturities.* For each Maturity of the General Rule Maturities, the first price at which 10% of such Maturity was sold by the Purchaser to the Public on the Sale Date is the respective price listed in ATTACHMENT I.

2. *Initial Offering Price of the Hold-the-Offering-Price Maturities.*

(a) The Purchaser offered the Hold-the-Offering Price Maturities to the Public for purchase at the respective initial offering prices listed in ATTACHMENT I (the "Initial Offering Prices") on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Bonds is attached to this Certificate as ATTACHMENT II.

(b) As described in the Notice of Sale and bid award, the Purchaser has agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, it would neither offer nor sell any of the Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the "hold-the-offering-price rule"), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any third party distribution agreement shall contain the agreement of each broker-dealer who is a party to the third party distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to the foregoing, no Underwriter, including the Purchaser, has offered or sold any Maturity of the Hold-the-Offering Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Bonds during the Holding Period.

3. *Defined Terms.*

(a) "General Rule Maturities" means those Maturities of the Bonds shown in ATTACHMENT I hereto as the "General Rule Maturities."

(b) "Hold-the-Offering-Price Maturities" means those Maturities of the Bonds listed in ATTACHMENT I hereto as the "Hold-the-Offering-Price Maturities."

(c) "Holding Period" means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the Sale

Date, or (ii) the date on which the Purchaser or any Underwriter, has sold at least 10% of such Hold-the-Offering-Price Maturity to the Public at prices that are no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.

(d) "Maturity" means Bonds with the same credit and payment terms, including the same stated interest rate. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate Maturities.

(e) "Public" means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a Related Party to an Underwriter.

(f) "Related Party" means any entity if an Underwriter and such entity are subject, directly or indirectly, to (i) more than 50 percent (50%) common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50 percent (50%) common ownership of their capital interests or profit interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50 percent (50%) common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other).

(g) "Sale Date" means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is September 17, 2026.

(h) "Underwriter" means (i) any person that agrees pursuant to a written contract with the State (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a third party distribution agreement participating in the initial sale of the Bonds to the Public).

We understand that the Attorney General of the State will rely upon this certificate, among other things, in providing an opinion with respect to the exclusion from gross income of interest on the Bonds pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "**Code**"). The undersigned is certifying only as to facts in existence on the date hereof. Nothing herein represents the undersigned's interpretation of any laws; in particular, the regulations under the Code, or the application of any laws to these facts. The certifications contained herein are not necessarily based on personal knowledge, but may instead be based on either inquiry deemed adequate by the undersigned or institutional knowledge (or both) regarding the matters set forth herein. Although certain information furnished in this Certificate has been derived from other Underwriters who may be considered Related Parties to the Purchaser and cannot be independently verified by us, we have no reason to believe it to be untrue in any material respect.

[NAME OF PURCHASER]

By: ______________________________________
Name: ___________________________________
Title:

Attachment I

ACTUAL SALE PRICE OR EXPECTED OFFERING PRICE

(Attached)

Attachment II

COPY OF PRICING WIRE OR EQUIVALENT COMMUNICATION