

# MAINE MUNICIPAL BOND BANK

## Notice to Holders of 2011 Series C Bonds Maturing on November 1, 2020 through November 1, 2041, inclusive

**NOTICE IS HEREBY GIVEN** that MAINE MUNICIPAL BOND BANK (the “Bank”) has deposited with U.S. Bank National Association, as successor to State Street Bank and Trust Company, Trustee under its General Bond Resolution adopted July 11, 1973, as supplemented by the First Supplemental Resolution adopted on September 20, 1977, the Second Supplemental Resolution adopted on July 18, 1984, the Third Supplemental Resolution adopted on May 7, 1993, the Fourth Supplemental Resolution adopted on June 25, 1993, and the Fifth Supplemental Resolution adopted on September 18, 2003 (collectively, the “Resolution”), investment securities permitted under Section 1401(2)(b) of the Resolution, the principal of and interest on which when due will provide moneys which will be available and sufficient to (a) pay when due the principal of, Redemption Price and interest on the 2011 Series C Bonds maturing on November 1, 2020 through November 1, 2041, inclusive, on the redemption date of November 1, 2021, at a Redemption Price of 100% of the unpaid principal amount, together with accrued interest to the date of redemption.

All of such Bonds are deemed to have been paid in accordance with Section 1401 of the Resolution, and the redemption date, if applicable, upon which moneys are to be available for the payment of the Redemption Price of the above Bonds being refunded and redeemed is set forth above.

Notice of the redemption of the Bonds herein referred to will be given by publication and by mailing, where applicable, at the times and in the manner provided in the Resolution.

U.S. BANK NATIONAL ASSOCIATION,  
as trustee  
Corporate Trust Department  
One Federal Street  
Boston, Massachusetts



Mail Date: October 29, 2020  
Publish Date: November 2, 2020