

**SUMMARY OF NOTICE OF SALE
TOWNSHIP OF BORDENTOWN,
IN THE COUNTY OF BURLINGTON, NEW JERSEY
\$7,070,000 GENERAL IMPROVEMENT BONDS, SERIES 2026;
(Book Entry Only) (Callable)**

Sale Date and Time: March 12, 2026 at 11:00 a.m.

Auction Agent: BiDCOMP/PARITY Competitive Bidding System

Security: Full faith and credit general obligation of Township

Dated Date: Date of delivery (which is expected to be March 26, 2026)

Interest Payments: The Bonds will bear interest at the rate or rates per annum specified by the successful bidder therefor in accordance with the Notice of Sale, payable semi annually on March 15th and September 15th, commencing March 15, 2027, until maturity or earlier redemption.

Bid Structure: Minimum Purchase Price: \$7,070,000
Maximum Purchase Price: \$7,423,500 (105%)

Interest Rates: Not more than one rate may be named for the Bonds of the same maturity. The difference between the lowest and the highest rates named in the proposal for the Bonds shall not exceed two per centum (2.00%).

Legal Opinion: Malamut and Associates, LLC.

Bid Security: Good Faith Check or wire transfer must be received by the Township by 10:30 a.m. prior to bidding in the amount of \$561,840 for the Bonds.

Maturities: March 15th in the years and in the principal amounts set forth below:

GENERAL IMPROVEMENT BONDS

| Year | General Improvement Bonds* |
|-------------|-----------------------------------|
| 2027 | \$165,000 |
| 2028 | 165,000 |
| 2029 | 185,000 |
| 2030 | 200,000 |
| 2031 | 220,000 |
| 2032 | 250,000 |
| 2033 | 275,000 |
| 2034 | 330,000 |
| 2035 | 330,000 |
| 2036 | 330,000 |
| 2037 | 330,000 |
| 2038 | 330,000 |
| 2039 | 330,000 |
| 2040 | 330,000 |
| 2041 | 330,000 |
| 2042 | 330,000 |
| 2043 | 330,000 |
| 2044 | 330,000 |
| 2045 | 330,000 |
| 2046 | 330,000 |
| 2047 | 330,000 |
| 2048 | 330,000 |
| 2049 | 330,000 |
| 2050 | 330,000 |
| TOTALS | \$7,070,000 |

* The Township reserves the right to increase or decrease the aggregate principal amount of the Bonds by an amount not to exceed ten percent (10%) as the Township deems necessary or advisable in order to accomplish the purposes for which the Bonds were issued. No single maturity will be increased or decreased more than ten percent (10%). If the Township elects to increase or decrease the aggregate principal amount of the Bonds and the proposal of the Successful Bidder contains original issue premium for any maturity or maturities of the Bonds, the final purchase price of the Bonds will be adjusted to reflect the total dollar amount of original issue premium on the principal amount of each maturity or maturities of the Bonds. No increase or decrease in the aggregate principal amount of the Bonds as described in this paragraph will affect the basis upon which the Township determines to award the Bonds to the Successful Bidder as described below.

Preliminary Official Statement, Notice of Sale and other details available at www.Munihub.com.