

NOTICE OF INTENTION TO SELL

\$28,000,000*

SAN GABRIEL UNIFIED SCHOOL DISTRICT

(Los Angeles County, California)

ELECTION OF 2024 GENERAL OBLIGATION BONDS, SERIES A

NOTICE IS HEREBY GIVEN by the San Gabriel Unified School District (the "District") that the District intends to offer the bonds captioned above (the "Bonds") on:

**Wednesday, August 20, 2025
at 9:00 A.M. (California Time)**

Electronic bids only will be received through
S&P's BiDCOMP™/PARITY® System ("Parity")

Website: www.newissuehome.i-deal.com

Phone: (212) 849-5023

The District may postpone the date or change the time of sale to any subsequent date or any other time by providing notification through Thomson Municipal News (the "News Service") as soon as practicable following such postponement. If no bid is awarded for the Bonds, the District may reschedule the sale of the Bonds to another date or time by providing notification through Parity and/or the News Service.

The sale of the Bonds will be conducted upon the terms and conditions set forth in the Official Notice of Sale for the Bonds. Such Official Notice of Sale and the preliminary form of the Official Statement describing the Bonds may be obtained from the District's Municipal Advisor, Fieldman, Rolapp & Associates, Inc., 19900 MacArthur Boulevard, Suite 1100, Irvine, CA 92612 (telephone (949) 660-7314), Attn: Jason Chung. Failure of any bidder to receive the Official Notice of Sale or preliminary Official Statement shall not affect the sufficiency of the Official Notice of Sale or preliminary Official Statement, or the legality of the sale.

Other than with respect to postponement or cancellation as described above, the District reserves the right to modify or amend the Official Notice of Sale in any respect, as more fully described in the Official Notice of Sale; provided, that any such modification or amendment will be communicated to potential bidders through Parity and/or the News Service not later than 1:00 p.m. (California time) on the business day preceding the date for receiving bids for the Bonds or as otherwise described in the Official Notice of Sale. Failure of any potential bidder to receive notice of any modification or amendment will not affect the sufficiency of any such notice or the legality of the sale. The District reserves the right, in its sole discretion, to reject any and all bids and to waive any irregularity or informality in any bid which does not materially affect such bid or change the ranking of the bids.

* Preliminary; subject to change.