SUMMARY NOTICE OF SALE
COUNTY OF OCEAN, NEW JERSEY

$3,350,000* COLLEGE CAPITAL IMPROVEMENT BONDS, SERIES 2026
(Book-Entry-Only) (Non-Callable)

Dated Date:	Date of Delivery
Delivery Date:	Expected to be October 14, 2026
Bid Date:	ELECTRONIC PROPOSALS will be received through the PARITY Electronic Bid System ("PARITY") of IPREO LLC, on September 29, 2026 until 11:15 a.m. Award by 1:15 p.m.
Type of Sale:	Competitive bid through PARITY
Interest:	Multiple Interest Rates – multiples of 1/8 or 1/20 of 1% Minimum coupon of 3% and maximum coupon of 5%, 0% coupon not permitted.
Purchase Price:	Must equal or exceed $3,350,000 (100%) with a maximum bid price of $3,651,500 (109%).
Maturity Schedule:	The Bonds will consist of serial bonds (unless aggregated into term bonds as provided in the Notice of Sale) maturing on October 1 in the years 2027 through 2031, inclusive, as set forth in the following table:

YEAR	PRINCIPAL AMOUNT*
2027	$670,000
2028	670,000
2029	670,000
2030	670,000
2031	670,000

*Preliminary, subject to change as described in the Notice of Sale.

Legal Opinion:	Dilworth Paxson LLP, Freehold, New Jersey
Municipal Advisor:	PFM Financial Advisors LLC
Bid Security:	**Good Faith Check or wire transfer must be received by the County prior to bidding in the amount of $67,000**

Preliminary Official Statement, a Notice of Sale and other details available at www.i-dealprospectus.com