

NOTICE IS HEREBY GIVEN regarding the resignation of The Huntington National Bank (the “Resigning Trustee”) and the appointment of U.S. Bank Trust Company, National Association (the “Successor Trustee”), as trustee under the following, as the same have been amended and supplemented from time to time, each between the Resigning Trustee and the State of Ohio, acting by and through the Treasurer of State (the “Treasurer”):

- Trust Agreement dated as of April 1, 1988 (relating to the State of Ohio State Economic Development Revenue Bonds (Ohio Enterprise Bond Fund)) (the “OEBF Trust Agreement”);
- Trust Agreement dated as of March 1, 2012 (relating to certain Administrative Building Fund Bonds) (the “Administrative Building Trust Agreement”);
- Trust Agreement dated as of May 1, 2012 (relating to certain Mental Health Bonds) (the “Mental Health Bonds Trust Agreement”);
- Trust Agreement dated as of June 1, 2013 (relating to the State of Ohio (Treasurer of State) State Community and Technical College Facilities Bonds (James A. Rhodes State College)) (the “Rhodes State Trust Agreement”); and
- Second Amended and Restated Trust Indenture dated as of June 1, 2017 (relating to the State of Ohio Transportation Project Revenue Bonds (State Transportation Infrastructure Bond Fund)) (the “SIB Trust Agreement”).

The Treasurer is appointing the Successor Trustee as successor trustee under each of the foregoing trust agreements. The transition will be effective (i) on August 19, 2025 with respect to the OEBF Trust Agreement and the Rhodes State Trust Agreement; and (ii) on August 26, 2025 with respect to the Administrative Building Trust Agreement, the Mental Health Bonds Trust Agreement, and the SIB Trust Agreement.

Additional details, including CUSIPs of bonds outstanding under the foregoing, are available online at: <https://www.ohiotreasurerbonds.com/the-state-of-ohio/i630>

Dated: August 19, 2025

THE HUNTINGTON NATIONAL BANK,  
as Resigning Trustee

STATE OF OHIO, acting by and through the  
Treasurer of State

U.S. BANK TRUST COMPANY, NATIONAL  
ASSOCIATION, as Successor Trustee