

SUMMARY NOTICE OF SALE

**COUNTY OF UNION, NEW JERSEY
\$29,250,000* BONDS CONSISTING OF**

**\$19,980,000* GENERAL IMPROVEMENT BONDS OF 2026,
\$1,270,000* COUNTY VOCATIONAL-TECHNICAL SCHOOL
BONDS OF 2026**

(NEW JERSEY SCHOOL BOND RESERVE ACT)

**\$4,000,000* COUNTY COLLEGE BONDS OF 2026 (SERIES A)
(CHAPTER 12 STATE AID) AND**

\$4,000,000* COUNTY COLLEGE BONDS OF 2026 (SERIES B)

(Book-Entry Only) (Parity Bid) (Callable)

**dated
June 1, 2026**

ELECTRONIC BIDS VIA PARITY AND SEALED PROPOSALS will be received by the Director of Finance/County Treasurer of the County of Union, New Jersey (the "County"), in the Board of County Commissioners' Meeting Room on the 6th Floor, County Administration Building, Elizabethtown Plaza, Elizabeth, New Jersey 07207, on

May 27, 2026

at 11:00 o'clock A.M., Prevailing Time, at which time they will be publicly opened and announced, for the purchase of the County's \$29,250,000* Bonds consisting of \$19,980,000* General Improvement Bonds of 2026, \$1,270,000* County Vocational-Technical School Bonds of 2026 (New Jersey School Bond Reserve Act), \$4,000,000* County College Bonds of 2026 (Series A) (Chapter 12 State Aid) and \$4,000,000* County College Bonds of 2026 (Series B), each issue dated June 1, 2026 (individually, the "General Improvement Bonds", the "County Vocational-Technical School Bonds", the "County College Bonds (Series A)" or the "County College Bonds (Series B)"; collectively, the "Bonds").

The Bonds comprise four issues of bonds payable on March 1 in each year and, subject to adjustment as provided in the Notice of Sale, in the amounts as follows:

\$19,980,000* General Improvement Bonds of 2026

\$710,000 in the year 2027,
\$750,000 in the year 2028,
\$800,000 in the year 2029,
\$850,000 in the year 2030,
\$900,000 in the year 2031,
\$950,000 in the year 2032,
\$1,000,000 in the year 2033,
\$1,050,000 in the year 2034,
\$1,100,000 in the year 2035,
\$1,150,000 in the year 2036,
\$1,200,000 in the year 2037,
\$1,250,000 in the year 2038,
\$1,300,000 in the year 2039,
\$1,350,000 in the year 2040,
\$1,400,000 in each of the years 2041 to 2043,
inclusive, and
\$1,420,000 in the year 2044.

**\$1,270,000* County Vocational-Technical
School Bonds of 2026
(New Jersey School Bond Reserve Act)**

\$85,000 in the year 2027,
\$95,000 in the year 2028,
\$105,000 in the year 2029,
\$115,000 in the year 2030,
\$125,000 in the year 2031,
\$135,000 in the year 2032,
\$145,000 in the year 2033, and
\$155,000 in each of the years 2034 to 2036, inclusive.

**\$4,000,000* County College Bonds of 2026 (Series A)
(Chapter 12 State Aid)**

\$300,000 in the year 2027,
\$325,000 in the year 2028,
\$350,000 in the year 2029,
\$375,000 in the year 2030,
\$400,000 in the year 2031,
\$425,000 in each of the years 2032 and 2033,
\$450,000 in the year 2034, and
\$475,000 in each of the years 2035 and 2036.

\$4,000,000* County College Bonds of 2026 (Series B)

\$300,000 in the year 2027,
\$325,000 in the year 2028,
\$350,000 in the year 2029,
\$375,000 in the year 2030,
\$400,000 in the year 2031,
\$425,000 in each of the years 2032 and 2033,
\$450,000 in the year 2034, and
\$475,000 in each of the years 2035 and 2036.

The combined maturity schedule for the Bonds is as follows:

Year	Principal Amount*	Year	Principal Amount*
2027	\$1,395,000	2036	\$2,255,000
2028	1,495,000	2037	1,200,000
2029	1,605,000	2038	1,250,000
2030	1,715,000	2039	1,300,000
2031	1,825,000	2040	1,350,000
2032	1,935,000	2041	1,400,000
2033	1,995,000	2042	1,400,000
2034	2,105,000	2043	1,400,000
2035	2,205,000	2044	1,420,000

The Bonds shall be issued in book-entry only form through the book-entry system operated by The Depository Trust Company, New York, New York. The Bonds are subject to redemption prior to maturity at the option of the County in accordance with the terms set forth in the Notice of Sale to be made available to interested persons (the "Notice of Sale"). The Notice of Sale and Proposal for Bonds should be reviewed by potential bidders for additional terms and conditions of the sale of the Bonds prior to bidding on the Bonds. To the extent any instructions or directions set forth in PARITY conflict with the Notice of Sale, the terms of the Notice of Sale shall control. For further information about PARITY, potential bidders may contact Ipreo at 1359 Broadway, 2nd Floor, New York, NY 10018, telephone (212) 849-5021.

The Bonds will bear interest from their date at a rate or rates of interest in multiples of 1/8th or 1/20th of 1% per annum specified by the successful bidder payable on each March 1 and September 1, commencing March 1, 2027, in each year until maturity or prior redemption. The Bonds will be in the denomination of \$5,000 or any integral multiple thereof. The purchase price specified must not be less than \$29,250,000 nor more than \$30,712,500 (par plus a maximum 5% premium). The difference between the lowest and the highest rates named in the proposal shall not exceed two percentum (2%). Each proposal must be for all the Bonds offered. As further described in the Notice of Sale, bidders must, at the time of making their bids, make a wire transfer or deposit a certified, cashier's or treasurer's check drawn upon a bank or trust company in the amount of \$585,000 to the order of the County. The Bonds will be sold to the bidder specifying the lowest true interest cost in accordance with the terms set forth in the Notice of Sale. The County will furnish the Bonds and the approving legal opinion of Rogut McCarthy LLC, Cranford, New Jersey, Bond Counsel.

Copies of the Preliminary Official Statement, the Notice of Sale and the Proposal for Bonds are available at www.i-DealProspectus.com or by contacting the Municipal Advisor (Joseph Calogero of Acacia Financial Group, Inc. at jcalogero@acaciafin.com) or the undersigned Director of Finance/County Treasurer at the County Administration Building, Elizabethtown Plaza, Elizabeth, New Jersey 07207 (telephone (908) 527-4055).

By order of the Board of County Commissioners of the County of Union, New Jersey.

Dated: May 14, 2026

/s/ Bibi Taylor
Director of Finance/
County Treasurer
County of Union, New Jersey

* Preliminary, subject to change.

* Preliminary, subject to change as described herein.