

NOTICE OF REDEMPTION

Illinois Housing Development Authority
Multi-Family Housing Bonds
1981 Series A
(Maturing on July 1, 2023)

NOTICE IS HEREBY GIVEN, that pursuant to Article IV of the Bond Resolution adopted February 26, 1975, and Article II of the 1981 Series A Resolution adopted January 16, 1981, as amended, \$3,675,000 principal amount of the above mentioned Bonds, bearing interest at 7% and due July 1, 2023, are called for redemption as of July 1, 2020, without premium and with accrued interest to July 1, 2020, such payment to be made from funds deposited with The Bank of New York Mellon Trust Company, N.A., as Trustee. Payment for Bonds called for redemption will be made on July 1, 2020, upon presentation of the Bonds at The Bank of New York Mellon Trust Company, N.A. per the addresses noted below.

<u>Maturity Date</u>	<u>Redemption Price</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
07/01/2023	100%	\$3,675,000	7.00%	452010QH7

Holders of the Bonds are requested to present their Bonds at the following address. The Bonds should be presented as follows:

<u>First Class/Registered/Certified</u>	<u>Express Delivery Only</u>	<u>By Hand Only</u>
The Bank of New York Mellon Global Corporate Trust P.O. Box 2320 Dallas, Texas 75221-2320	The Bank of New York Mellon Global Corporate Trust 2001 Bryan Street, 9th Floor Dallas, Texas 75201	The Bank of New York Mellon Global Corporate Trust Corporate Trust Window 101 Barclay Street, 1st Floor, East New York, New York 10286

Attn: Fiscal Agency Department

Registered or certified insured mail is suggested when submitting Bonds for payment.

Dated: June 8, 2020

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

By: The Bank of New York Mellon Trust Company, N.A.

as Trustee or Agent

Bondholder Communications: 800-254-2826



**THE BANK OF
NEW YORK MELLON**

IMPORTANT TAX NOTICE

Withholding of 24% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

***NOTE:** *The Issuer and Trustee/Agent shall not be responsible for the selection or use of the CUSIP numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.*