SUMMARY NOTICE OF BOND SALE

TOWNSHIP OF WAYNE,
IN THE COUNTY OF PASSAIC,
NEW JERSEY

NOTICE OF SALE OF
$24,312,000
GENERAL OBLIGATION BONDS, SERIES 2026
CONSISTING OF
$17,612,000 GENERAL IMPROVEMENT BONDS, SERIES 2026
AND
$6,700,000 WATER/SEWER UTILITY BONDS, SERIES 2026
(BOOK-ENTRY ONLY) (CALLABLE)

ELECTRONIC PROPOSALS (the "Proposals"), via BiDCOMP/PARITY Competitive Bidding System ("PARITY") only, will be received by the Chief Financial Officer of the Township of Wayne, New Jersey (the "Township"), on

September 22, 2026

until 11:00 a.m., New York City time, at which time they will be announced, for the purchase of all, but not less than all, of the Township's $24,312,000 General Obligation Bonds, Series 2026, dated the date of delivery (the "Bonds").

Principal of the Bonds will be paid annually, subject to prior optional redemption, on the first day of October in the following years and in the following aggregate amounts:

$17,612,000 General Improvement Bonds, Series 2026, maturing in the principal amount of $1,282,000 in the year 2027; $1,355,000 in the year 2028; $1,410,000 in the year 2029; $1,465,000 in the year 2030; $1,525,000 in the year 2031; $1,585,000 in the year 2032; $1,650,000 in the year 2033; $1,715,000 in the year 2034; $1,785,000 in the year 2035; $1,875,000 in the year 2036; and $1,965,000 in the year 2037.

$6,700,000 Water/Sewer Utility Bonds, Series 2026, maturing in the principal amount of $225,000 in the year 2027; $230,000 in the year 2028; $240,000 in the year 2029; $245,000 in the year 2030; $255,000 in the year 2031; $265,000 in the year 2032; $280,000 in the year 2033; $290,000 in the year 2034; $300,000 in the year 2035; $315,000 in the year 2036; $330,000 in the year 2037; $350,000 in the year 2038; $365,000 in the year 2039; $385,000 in the year 2040; $405,000 in the year 2041; $425,000 in the year 2042; $445,000 in the year 2043; and $450,000 in each of the years 2044 through 2046, inclusive.

The combined maturity schedule for the Bonds is as follows:

Year	Principal Amount	Year	Principal Amount
2027	$1,507,000	2037	$2,295,000
2028	1,585,000	2038	350,000
2029	1,650,000	2039	365,000
2030	1,710,000	2040	385,000
2031	1,780,000	2041	405,000
2032	1,850,000	2042	425,000
2033	1,930,000	2043	445,000
2034	2,005,000	2044	450,000
2035	2,085,000	2045	450,000
2036	2,190,000	2046	450,000

Individual purchases of beneficial ownership interests in the Bonds will be made in book-entry form (without certificates) in the denomination of $5,000 each or any integral multiple thereof (except for one odd piece). The Bonds will bear interest at a rate or rates of interest in a multiple of 1/8th or 1/20th of 1% per annum specified by the successful bidder payable on April 1, 2027 and semi-annually thereafter on the first day of October and April in each year until maturity or prior optional redemption. The Bonds are subject to redemption at the option of the Township in accordance with the Notice of Sale (the "Notice of Sale"). The Bonds will be awarded to the bidder on whose bid the total loan may be made at the lowest true interest cost in accordance with the terms of the Notice of Sale.

For further information relating to the Bonds, reference is made to the Notice of Sale and the Preliminary Official Statement, including as an appendix the form of legal opinion of FBT Gibbons LLP, Newark, New Jersey, bond counsel to the Township, which can be accessed via the Internet at www.i-dealprospectus.com. Copies of the Preliminary Official Statement, the Notice of Sale and the form of the legal opinion may be obtained from the Chief Financial Officer of the Township at the Municipal Building, 475 Valley Road, Wayne New Jersey 07470 (telephone (973) 694-1800, Ext. 3234) or from the Township's municipal advisor, NW Financial Group, LLC, 522 Broad Street, Bloomfield, New Jersey 07003 (telephone (201) 937-7224 or hlitzebauer@nwfinancial.com).

Dated: September 14, 2026

Heather L. McNamara
Chief Financial Officer