NOTICE OF SALE

STATE OF NEW YORK
GENERAL OBLIGATION BONDS

$53,025,000*
SERIES 2026B TAXABLE BONDS (SUSTAINABILITY BONDS)

ELECTRONIC BIDS via S&P Global's BiDCOMP™/PARITY® Competitive Bidding System ("BiDCOMP") will be received by the Comptroller of the State of New York at his office located at 110 State Street, 15th Floor, Albany, NY 12236 until **11:15 A.M.** (New York Time), on:

September 17, 2026

At such times and location, the electronic bids received will be made publicly available, for the purchase of Series 2026B Taxable General Obligation Bonds (Sustainability Bonds) of the State of New York (the "State") in the principal amount of $53,025,000* to be dated the date of delivery (the "Series 2026B Taxable Bonds"). Interest on the Series 2026B Taxable Bonds will be payable semi-annually on each March 15 and September 15, commencing March 15, 2027. The Series 2026B Taxable Bonds will be issued for the purposes and in the principal amounts as set forth below:

Purpose	**Amount***
Clean Water/Clean Air	
Clean Water	$ 202,285.09
Environmental Restoration	140,815.87
Air Quality	1,440,338.04
Clean Water, Clean Air, and Green Jobs	
Restoration and Flood Risk Reduction	9,413.66
Open Space Land Conservation and Recreation	1,030,362.19
Climate Change Mitigation	119,176.07
Water Quality Improvement and Resilient Infrastructure	215,334.95
Environmental Quality 1986	
Solid Waste	17,314,430.58
Rebuild and Renew New York Transportation	
Aviation	32,022.48
Smart Schools	32,520,821.07
	$53,025,000.00

* Preliminary, subject to amendment as set forth herein.

PRINCIPAL AMORTIZATION*

Principal with respect to the Series 2026B Taxable Bonds will mature and will be paid on September 15, in the following years and amounts:

Maturing **September 15***	**Preliminary Annual** **Principal Amount***
2027	$ 8,895,000
2028	$ 9,305,000
2029	$ 9,740,000
2030	$10,205,000
2031	$10,695,000
2032	$ 4,185,000

RIGHT TO AMEND

The State reserves the right to amend this Notice of Sale, including, but not limited to, the right to change the date of the bond sale, the aggregate principal amount of the Series 2026B Taxable Bonds and/or the annual principal amounts being offered. ANY POSTPONEMENT OF THE DATE AND TIME ESTABLISHED FOR THE RECEIPT OF BIDS WILL BE ANNOUNCED BY MEANS OF A SUPPLEMENT TO THIS NOTICE OF SALE TO BE POSTED ON MUNIOS (www.munios.com) **NOT LATER THAN 10:15 A.M. (NEW YORK TIME)** ON THE DAY OF THE SALE.

The preliminary aggregate principal amounts and the preliminary annual principal amounts as set forth above in this Notice of Sale (the "Preliminary Amounts") may be revised before the opening of bids for the purchase of the Series 2026B Taxable Bonds. Any such revisions (the "Revised Aggregate Principal Amount" and the "Revised Annual Principal Amounts," respectively; collectively, the "Revised Amounts") WILL BE ANNOUNCED BY MEANS OF A SUPPLEMENT TO THIS NOTICE OF SALE TO BE POSTED ON MUNIOS (www.munios.com) **NOT LATER THAN 10:15 A.M. (NEW YORK TIME)** ON THE DAY OF THE SALE. In the event that no such revisions are made, the Preliminary Amounts will constitute the Revised Amounts. BIDDERS SHALL SUBMIT BIDS BASED ON THE REVISED AMOUNTS.

After selecting the winning bid, the Comptroller will determine the final aggregate principal amount of the Series 2026B Taxable Bonds and each final annual principal amount (the "Final Aggregate Principal Amount" and the "Final Annual Principal Amounts," respectively; collectively, the "Final Amounts"). In determining the Final Amounts, the Comptroller will not reduce or increase the Revised Aggregate Principal Amount by more than 15 percent of such amount. THE SUCCESSFUL BIDDER MAY NOT WITHDRAW ITS BID OR CHANGE THE INTEREST RATES BID OR THE INITIAL REOFFERING PRICES AS A RESULT OF ANY CHANGES MADE TO THE REVISED AMOUNTS WITHIN THESE LIMITS. The dollar amount bid by the successful bidder will be adjusted to reflect any adjustments in the aggregate principal amount of the Series 2026B Taxable Bonds. Such adjusted bid price will reflect changes in the dollar amount of the underwriters' discount and original issue discount/premium, if any, but will not change the selling compensation per $1,000 of par amount of Series 2026B Taxable Bonds from the selling compensation that would have been received based on the purchase price of the winning bid and the initial public offering prices. The interest rate specified by the successful bidder for each maturity at the Initial Reoffering Price for such maturity will not change. The Final Amounts and the adjusted purchase price for the Series 2026B Taxable Bonds will be communicated to the respective successful bidders as soon as possible, but no later than 4:00 p.m. (New York Time) on the day of the sale.

* Preliminary, subject to amendment as set forth herein.

MINORITY / WOMEN / SERVICE-DISABLED VETERAN-OWNED BUSINESS ENTERPRISES

It is the policy of the Office of the State Comptroller that consideration be given to firms which are minority-owned business enterprises, women-owned business enterprises, and service-disabled veteran-owned business enterprises. The Office of the State Comptroller requests and strongly urges bidders to include such firms in their management group or syndicate and to allocate bonds accordingly. The Office of the State Comptroller may request a report of the winning bidder showing the portion of the issue that was allocated to such firms.

THE SERIES 2026B TAXABLE BONDS

The Series 2026B Taxable Bonds will be issued pursuant to Article VII, Sections 11 and 12 of the Constitution of the State and Sections 56, 57 and 61 of the State Finance Law.

The Series 2026B Taxable Bonds will be general obligations of the State, and the full faith and credit of the State will be pledged to the payment of the principal of and interest on the Series 2026B Taxable Bonds as they become due. The State Constitution provides that the Legislature shall annually provide by appropriation for the payment of the interest upon and installments of principal of all bonds of the State as the same shall fall due, including contributions to all sinking funds for such bonds. It further provides that if at any time the Legislature fails to make this appropriation the Comptroller shall set apart from the first revenues thereafter received, applicable to the General Fund of the State, a sum sufficient to pay such interest, installments of principal, or contributions to such sinking funds, as the case may be, and shall apply moneys thus set apart. The Comptroller may be required to set aside and apply such revenues at the suit of any holder of such bonds.

The Series 2026B Taxable Bonds will be issued as registered bonds and, when issued, will be registered in the name of Cede & Co., as nominee of The Depository Trust Company ("DTC") which will act as securities depository for the Series 2026B Taxable Bonds. Purchasers will not receive certificates representing their ownership interest in the Series 2026B Taxable Bonds purchased. Beneficial ownership interests in the Series 2026B Taxable Bonds in the amount of $5,000 or any integral multiple thereof may be purchased by or through DTC Participants. Interest will be payable semi-annually beginning on March 15, 2027 and on each September 15 and March 15 thereafter until maturity.

OPTIONAL REDEMPTION PRIOR TO MATURITY*

The Comptroller reserves to the State the right to redeem the Series 2026B Taxable Bonds prior to their stated maturity dates at the written direction of the State, in whole or in part, on any Business Day, at the Taxable Make-Whole Redemption Price (as defined below).

The "Taxable Make-Whole Redemption Price" is the greater of:

(1) one hundred percent (100%) of the principal amount of the Series 2026B Taxable Bonds to be redeemed, or

(2) the sum of the present value of the remaining scheduled payments of principal and interest to the maturity date of such Series 2026B Taxable Bonds to be redeemed (taking into account any mandatory sinking fund redemptions), not including any portion of those payments of interest accrued and unpaid as of the date on which such Series 2026B Taxable Bonds are to be redeemed, discounted to the date on which such Series 2026B Taxable Bonds are to be

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redeemed on a semi-annual basis, assuming a 360-day year consisting of twelve 30-day months, at the Treasury Rate (as defined in the Preliminary Official Statement) plus 0 basis points,

plus accrued and unpaid interest on such Series 2026B Taxable Bonds to be redeemed on the redemption date.

While the Series 2026B Taxable Bonds are held in DTC book-entry only form, in the case of optional redemption of the Series 2026B Taxable Bonds, if less than all of the Series 2026B Taxable Bonds are to be redeemed, the particular Series 2026B Taxable Bonds or portions thereof to be redeemed are to be selected on a “Pro Rata Pass-Through Distribution of Principal” basis in accordance with DTC operational procedures then in effect. Such procedures currently provide for adjustment of the principal by a factor provided by The Bank of New York Mellon (the “Fiscal Agent”). If the Fiscal Agent does not provide the necessary information or does not identify the redemption as on a Pro Rata Pass-Through Distribution of Principal basis, the Series 2026B Taxable Bonds will be selected for redemption in accordance with DTC procedures by lot. The State intends that redemption allocations to be made by DTC, the DTC Participants or such other intermediaries that may exist between the State and the owners of the Series 2026B Taxable Bonds be made on a Pro Rata Pass-Through Distribution of Principal basis as described above. However, the State cannot provide any assurance that DTC, the DTC Participants or any other intermediaries will allocate redemptions among the owners on such basis. If operational procedures of DTC (or of any successor depository) do not allow for the redemption of the Series 2026B Taxable Bonds on a Pro Rata Pass-Through Distribution of Principal basis, the Series 2026B Taxable Bonds will be selected for redemption by lot.

The State may provide conditional notice of redemption, which may state that such redemption is conditioned upon the receipt of moneys or any other event. If such conditions are not met, such redemption shall not occur and the State is to give notice, as soon thereafter as practicable, in the same manner, to the same persons, as notice of such redemption was given as described above. Additionally, any such conditional redemption notice may be rescinded no later than one Business Day prior to the date specified for redemption by written notice by the State given, as soon thereafter as practicable, in the same manner, to the same persons, as notice of such redemption was given.

BOND INSURANCE

The State has not contracted for the issuance of any policy of municipal bond insurance for the Series 2026B Taxable Bonds. If the Series 2026B Taxable Bonds qualify for any such policy or commitment therefor, any purchase of such insurance or commitment shall be at the sole option and expense of the successful bidder, and any increased costs of issuance or delivery of the Series 2026B Taxable Bonds resulting by reason of such insurance or commitment shall be assumed by such bidder. Bids shall not be conditioned upon the issuance of any such policy or commitment. Any failure of the Series 2026B Taxable Bonds to be so insured or of any such policy or commitment to be issued, or any rating downgrade or other material event occurring relating to the issuer of any such policy or commitment, shall not in any way relieve the successful bidder of its contractual obligations arising from the acceptance of its bid for the purchase of the Series 2026B Taxable Bonds.

PROPOSALS

Each bid must be for all and not part of the Series 2026B Taxable Bonds and must name the rate or rates of interest which the Series 2026B Taxable Bonds are to bear. The bids shall comply with the following conditions: (1) Each interest rate specified in any bid must be a multiple of 1/1000 of one percent (1%); (2) No Series 2026B Taxable Bond shall bear more than one rate of interest; (3) Each Series 2026B Taxable

Bond shall bear interest from its date to its stated maturity date at the interest rate specified in the bid; and (4) All Series 2026B Taxable Bonds maturing at any one time shall bear the same rate of interest. All bids must be for no less than 99.5 percent of the par value of the Revised Aggregate Principal Amount of the Series 2026B Taxable Bonds. Bids must be submitted via BiDCOMP.

BASIS OF AWARD

The award of the Series 2026B Taxable Bonds, if any, will be made to the bidder complying with the terms of sale and offering to purchase the Series 2026B Taxable Bonds at the lowest true interest cost to the State, calculated by the State, based on the Revised Amounts described above. True interest cost shall be determined for each bid by doubling the semi-annual interest rate, compounded semi-annually, necessary to discount the debt service payments (interest, or principal and interest, as due, including any mandatory redemptions) from the payment dates to the dated date, which is the delivery date, expected to be on or about September 30, 2026, and to the price bid. If more than one bid offers the same lowest true interest cost, the Series 2026B Taxable Bonds shall be awarded to one of such bidders based upon which bid was received first. Each bidder shall include in its bid a statement of true interest cost offered in its bid, but this statement shall not be deemed to be part of the bid.

ELECTRONIC BIDDING AND BIDDING PROCEDURES

Prospective bidders must be contracted customers of BiDCOMP. If you do not have a contract with BiDCOMP, call (212) 849-5021 to become a customer. By submitting a bid of the Series 2026B Taxable Bonds, a prospective bidder represents and warrants to the State that such bidder's bid for the purchase of the Series 2026B Taxable Bonds (if a bid is submitted in connection with the sale) is submitted for and on behalf of such prospective bidder by an officer or agent who is duly authorized to bind the prospective bidder to a legal, valid and enforceable contract for the purchase of the Series 2026B Taxable Bonds. By contracting with BiDCOMP, a prospective bidder is not obligated to submit a bid in connection with the sale.

If any provisions of this Notice of Sale conflict with information provided by BiDCOMP as approved provider of electronic bidding services, this Notice of Sale shall control. Further information about BiDCOMP, including any fee charged, may be obtained from BiDCOMP, 55 Water Street, New York, NY 10041, Attention: Francesco Nuccio, (212) 849-5021. Additional information concerning bidding through the BiDCOMP system may be obtained by calling (212) 849-5021.

Bids must be submitted for the purchase of the Series 2026B Taxable Bonds by means of the State's Bid Form (the "Bid Form") via PARITY® electronically on **September 17, 2026** by **11:15 A.M.**, New York Time, unless postponed as described herein. Prior to these times, a prospective bidder may input and save the proposed terms of its bid in BiDCOMP. Once the final bid has been saved in BiDCOMP, the bidder may select the final bid button in BiDCOMP to submit the bid to PARITY®. Once the bids are communicated electronically via PARITY® to the State and the respective sale time has passed, each bid will constitute an irrevocable offer to purchase the Series 2026B Taxable Bonds on the terms therein provided. For purposes of the electronic bidding process, the time as maintained on BiDCOMP shall constitute the official time. For information purposes only, bidders are requested to state in their bids the true interest cost to the State represented by the rate or rates of interest and the bid price specified in their respective bids. No bid will be received after the time for receiving such bids specified above. Instructions to submit a bid via BiDCOMP are included in the Preliminary Official Statement.

DISCLAIMER

Each qualified prospective bidder shall be solely responsible to make necessary arrangements to access BiDCOMP for purposes of submitting its bid in a timely manner and in compliance with the requirements of the Notice of Sale. Neither the State nor BiDCOMP shall have any duty or obligation to undertake such registration to bid for any prospective bidder or to provide or assure such access to any qualified prospective bidder, and neither the State nor BiDCOMP shall be responsible for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by Parity. The State is using Parity as a communication mechanism, and not as the State's agent, to conduct the electronic bidding for the Series 2026B Taxable Bonds. The State is not bound by any advice and determination of BiDCOMP to the effect that any particular bid complies with the terms of this Notice of Sale and in particular the specifications under "Proposals" set forth above. All costs and expenses incurred by prospective bidders in connection with their registration and submission of bids via Parity are the sole responsibility of the bidders; and the State is not responsible, directly or indirectly, for any of such costs or expenses. If a prospective bidder encounters any difficulty in submitting, modifying or withdrawing a bid for the Series 2026B Taxable Bonds, it should telephone BiDCOMP and also notify the Office of the State Comptroller's Office of Budget Policy and Analysis by email at debtmanagement@osc.ny.gov.

GOOD FAITH DEPOSIT

Good Faith Deposit

A good faith deposit in the amount of $400,000.00 (the "Deposit") is required in connection with the sale and bid for the Series 2026B Taxable Bonds. The Deposit will be provided for by Federal funds wire transfer to be submitted to the Office of the State Comptroller by the successful bidder not later than 3:00 p.m. (New York Time) on the date of sale (the "Wire Transfer Deadline") as set forth below under "Wire Transfers." The Deposit of the successful bidder will be collected and the proceeds thereof retained by the Office of the State Comptroller to be applied in partial payment for the Series 2026B Taxable Bonds, and no interest will be allowed or paid upon the amount thereof.

Wire Transfers

The Office of the State Comptroller will distribute wiring instructions for the Deposit to the successful bidder upon verification of the bids submitted by the bidder and prior to the Wire Transfer Deadline. If the Deposit is not received by the Wire Transfer Deadline, the award of the sale of Series 2026B Taxable Bonds to the successful bidder may be cancelled by the Office of the State Comptroller in its discretion without any financial liability of the Office of the State Comptroller to the successful bidder or any limitation whatsoever on the Office of the State Comptroller's right to sell the Series 2026B Taxable Bonds to a different purchaser upon such terms and conditions as the Office of the State Comptroller shall deem appropriate.

RIGHT OF REJECTION

The Comptroller reserves the right to reject any or all bids.

SERIAL BONDS, TERM BONDS AND MANDATORY REDEMPTION

The successful bidder may provide in the bid form for all of the Series 2026B Taxable Bonds to be issued as serial bonds or may designate consecutive annual principal amounts of the Series 2026B Taxable Bonds of the same interest rate to be combined into one or more term bonds. Each such term bond shall be subject to mandatory redemption on September 15 of the first year which has been combined to form such term bond and on September 15 in each year thereafter until the stated maturity date of that term bond. The amount redeemed in any year shall be equal to the principal amount for such year set forth in the appropriate amortization schedule, as adjusted in accordance with the provisions described above under the caption "Right to Amend." Series 2026B Taxable Bonds to be redeemed in any year by mandatory redemption shall be redeemed at par and shall be selected by lot from among the Series 2026B Taxable Bonds of the same maturity.

REOFFERING AND SALE OF THE SERIES 2026B TAXABLE BONDS TO PUBLIC

Compliance with Laws

By submitting a bid, each initial purchaser agrees to comply with all applicable laws and regulations in force in any jurisdiction in which it purchases, offers or sells the Series 2026B Taxable Bonds or possesses or distributes the Official Statement or any other offering or publicity material relating to the Series 2026B Taxable Bonds and will obtain any consent, approval or permission required by it for the purchase, offer or sale by it of the Series 2026B Taxable Bonds under the laws and regulations in force in any country or jurisdiction to which it is subject or in which it makes such purchases, offers or sales and the State shall have no responsibility therefor.

OFFICIAL STATEMENT

The Preliminary Official Statement, dated September 10, 2026 (the "Preliminary Official Statement"), issued by the State in connection with the sale of its Series 2026A Tax-Exempt General Obligation Bonds, and the Series 2026B Taxable Bonds, has been deemed final by the State as of its date for purposes of Rule 15c2-12 of the Securities and Exchange Commission ("Rule 15c2-12"), except for certain permitted omissions described in paragraph (b) (1) of Rule 15c2-12, but is subject to change without notice and to completion or amendment or supplementation in the Official Statement.

The State is distributing copies of the Preliminary Official Statement to potential bidders electronically through MuniOS. Potential bidders may also obtain an electronic copy of the Preliminary Official Statement by logging onto the website for MuniOS at "www.munios.com".

After the sale of the Series 2026B Taxable Bonds, the State will provide the successful bidder with an electronic copy of the Official Statement within seven (7) business days of the award of the Series 2026B Taxable Bonds. The successful bidder is responsible for distributing the Official Statement to its syndicate members. The successful bidder will be required to promptly provide pricing information on the date the bid is awarded necessary for the State to complete the Official Statement.

CONTINUING DISCLOSURE

In order to assist bidders in complying with Rule 15c2-12(b)(5), the State will undertake, pursuant to an agreement (the "Continuing Disclosure Agreement"), to provide annual reports and notices of certain events. A description of and a copy of the proposed form of Continuing Disclosure Agreement are set forth in the Preliminary Official Statement and will also be set forth in the Official Statement. The successful bidder agrees to electronically file the Official Statement with the MSRB by the closing date.

CUSIP IDENTIFICATION NUMBERS

It is anticipated that CUSIP identification numbers will be printed on the Series 2026B Taxable Bonds, but neither the failure to print such number on any Series 2026B Taxable Bond nor any error with respect thereto shall constitute cause for a failure or refusal by the purchasers thereof to accept delivery of and pay for the Series 2026B Taxable Bonds. Public Resources Advisory Group (the "Financial Advisor") will timely apply for CUSIP numbers with respect to the Series 2026B Taxable Bonds as required by MSRB Rule G-34. The initial Purchaser shall be responsible for the cost of assignment of such CUSIP numbers.

CLOSING DOCUMENTS

As a condition to the obligation of the successful bidder to accept delivery of and pay for the Series 2026B Taxable Bonds, such successful bidder will be furnished the following documents: (i) a copy of the Official Statement relating to the Series 2026B Taxable Bonds, dated as of the date of the award of the Series 2026B Taxable Bonds and similar in form and substance in all material respects to the Preliminary Official Statement, as amended or supplemented to the date and time of the award of the Series 2026B Taxable Bonds (the "Official Statement"); (ii) a certificate signed by the Comptroller of the State of New York and dated as of the date of the delivery of and payment for the Series 2026B Taxable Bonds, certifying with respect to Parts I and III of the Official Statement, but not with respect to Part II of the Official Statement, that, as of the date of the Official Statement, Parts I and III of the Official Statement did not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, subject to the condition that, while information in Parts I and III of the Official Statement obtained from sources other than the State is not certified as to accuracy, completeness or fairness, he has no reason to believe and does not believe that such information is materially inaccurate or misleading; (iii) a certificate signed by the Director of the Budget of the State of New York and dated as of the date of the delivery of and payment for the Series 2026B Taxable Bonds, certifying with respect to Part II of the Official Statement, but not with respect to Parts I and III of the Official Statement, that, as of the date of the Official Statement furnished by the State in relation to the sale of the Series 2026B Taxable Bonds, and as of the date of such certificate, Part II of the Official Statement did not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, subject to the condition that, while information in Part II of the Official Statement obtained from sources other than the State is not certified as to accuracy, completeness or fairness, he has no reason to believe and does not believe that such information is materially inaccurate or misleading, and subject to the further condition that with regard to the statements and information in Part II under the caption "Litigation" such statements and information as to legal matters are given to the best of his information and belief, having made such inquiries as he deems appropriate with the Department of Law of the State of New York, without further independent investigation; (iv) a certificate of the Comptroller, dated as of the date of delivery of and payment for the Series 2026B Taxable Bonds, certifying that the facsimile signature impressed upon the Series 2026B Taxable Bonds is his lawful signature, and constituting a receipt for the payment for the Series 2026B Taxable Bonds; (v) the Continuing Disclosure Agreement; and (vi) the approving opinion of the Attorney General of the State of New York as to the legality of the Series 2026B Taxable Bonds.

DELIVERY AND PAYMENT

The Series 2026B Taxable Bonds will be available for delivery through the facilities of DTC on or about September 30, 2026. The successful bidder will be required to make payment to the State Comptroller for the Series 2026B Taxable Bonds, upon delivery of such Series 2026B Taxable Bonds, by Federal Wire.

OTHER INFORMATION

Electronic copies of the Preliminary Official Statement, including the Notice of Sale are available on the Internet at "www.munios.com."

Thomas P. DiNapoli, State Comptroller, Albany, New York

Dated: September 10, 2026