

## **SUMMARY NOTICE OF SALE**

**\$44,780,000\***

**Brevard County, Florida**

**Non-Ad Valorem Refunding Revenue Bonds, Series 2026**

NOTICE IS HEREBY GIVEN that electronic bids via the S&P Parity Electronic Competitive Bidding System (the "Parity System") for the purchase of all, but not less than all, of \$44,780,000\* aggregate principal amount of Brevard County, Florida Non-Ad Valorem Refunding Revenue Bonds, Series 2026 (the "Bonds") from Brevard County, Florida (the "County") will be received by the County up to:

**Time: 10:30 a.m. Eastern Daylight Savings Time, June 4, 2026\***

Bids may only be submitted electronically in accordance with the Official Notice of Sale and the Parity System requirements. All bids will be reviewed and the winning bid will be determined publicly at the office of the County Manager of Brevard County, Florida following receipt of bids as described in the Official Notice of Sale.

The Bonds will be dated as of their date of delivery and will be issued in fully registered book-entry-only form through a system of registration maintained by The Depository Trust Company, New York, New York as securities depository. The Bonds will be sold in beneficial interests of \$5,000 or any integral multiple thereof and will pay interest on February 1 and August 1 of each year, commencing August 1, 2026. The Bonds will mature in accordance with the provisions of the Official Notice of Sale.

At the time of delivery of the Bonds, the County will also deliver to the successful bidder, at the expense of the County, the approving opinion of Nabors, Giblin & Nickerson, P.A., Tampa, Florida, Bond Counsel, in substantially the form appearing in the Preliminary Official Statement described below.

The complete Official Notice of Sale, together with the Preliminary Official Statement relating to the Bonds, may be obtained from PFM Financial Advisors LLC, 200 South Orange Avenue, Suite 760, Orlando, Florida 32801, telephone: 407/406-5760 or gloverj@pfm.com, Municipal Advisor to the County. The Preliminary Official Statement as of its date shall be "deemed final" by the County for purposes of SEC Rule 15c2-12(b)(1), but is subject to revision, amendment and completion in a final Official Statement.

**Brevard County, Florida**

***James P. Lisenfelt, County Manager***

Dated: May 21, 2026

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\*Preliminary, subject to change.