

SUMMARY NOTICE OF SALE

\$6,692,000

COUNTY OF BURLINGTON, NEW JERSEY COUNTY COLLEGE BONDS (CHAPTER 12), SERIES 2026 (Callable)

Esquire at (856) 985-4086. The County's Financial Advisor, Acacia Financial Group, Inc., may also be contacted at 6000 Midlantic Drive, Suite 410 North, Mount Laurel, New Jersey. Calls should be directed to Jennifer Edwards at (856) 234-2266.

CAROLYN HAVLICK, Chief Financial Officer/Treasurer

Dated: May 20, 2026

ELECTRONIC PROPOSALS will be received by the County of Burlington, New Jersey ("County") via the BiDCOMP®/Parity® Electronic Competitive Bidding System ("PARITY") of i-Deal LLC ("i-Deal") in the manner described below, until 11:00 a.m. (Eastern), on

May 27, 2026

at which time they will be publicly opened and announced for the purchase of the following bonds ("Bonds"), due on March 1, as follows:

Year	Principal Amount
2027	\$352,000
2028	400,000
2029	420,000
2030	430,000
2031	440,000
2032	460,000
2033	470,000
2034	480,000
2035	500,000
2036	510,000
2037	530,000
2038	550,000
2039	570,000
2040	580,000

The County reserves the right to adjust the principal amount of the Bonds after pricing if necessary to comply with the requirements of (i) the New Jersey Local Bond Law (N.J.S.A. 40A:2-1 et seq.), (ii) the Internal Revenue Code of 1986, as amended, or (iii) other applicable law or legal requirements.

The Bonds will be dated June 16, 2026, and bear interest at the rates per annum specified by the successful bidder therefor, payable semiannually on March 1 and September 1, commencing March 1, 2027, in each year until maturity or earlier redemption. The Bonds are subject to redemption prior to their stated maturity dates as set forth in the Preliminary Official Statement, dated May 20, 2026, prepared in connection with the issuance of the Bonds ("Preliminary Official Statement").

Upon initial issuance, the Bonds will be issued in book-entry-only form and registered in the name of Cede & Co., as nominee of The Depository Trust Company, Brooklyn, New York ("DTC"). Individual purchases of the Bonds may be made in the principal amount of \$5,000, or integral multiples thereof, and in integral multiples of \$1,000 in excess thereof, or in such amount necessary to issue the principal amount of the Bonds, through book entries made on the books and records of DTC and its participants. The Bonds will be issued subject to the approving legal opinion of Parker McCay P.A., Mount Laurel, New Jersey, Bond Counsel.

ELECTRONIC BIDS must be submitted to PARITY, in accordance with the rules and requirements of PARITY, at the place and time on the sale date indicated above. Electronic bids will be subject to the terms and conditions of the complete official Notice of Sale. Further information about PARITY, including any fee charged, may be obtained from BiDCOMP®/Parity®, 1359 Broadway, Second Floor, New York, New York (212) 849-5153. The County will not be responsible or liable for bids submitted electronically through PARITY.

Each proposal must specify in a multiple of 1/8 or 1/20th of 1%, a single rate of interest which each maturity of the Bonds are to bear. Not more than one rate of interest may be named for Bonds of the same maturity. There is no limitation on the number of rates that may be named, provided however, the difference between the highest and the lowest rates of interest named in the proposal shall not exceed three percent (3%).

If any provision of the complete official Notice of Sale shall conflict with the information provided by PARITY as the approved provider of electronic bidding services, the official Notice of Sale shall control.

NO ELECTRONIC BID WILL BE ACCEPTED UNLESS THE BIDDER HAS SUBMITTED CASH WIRE OR A BID CHECK IN THE AMOUNT REQUIRED FOR THE GOOD FAITH DEPOSIT.

The County reserves the right to postpone, from time to time, the date and time established for receipt of bids. ANY SUCH POSTPONEMENT WILL BE PUBLISHED IN TM3 NEWS SERVICE ("TM3"), BEFORE 11:00 A.M. ON THE DAY BEFORE THE SALE. If any date fixed for the receipt of bids and the sale of the Bonds is postponed, an alternative sale date will be announced via TM3 at least forty-eight (48) hours prior to such alternative sale date. On any such alternative sale date, any bidder may submit a bid for the purchase of the Bonds in conformity in all respects with the provisions of the Notice of Sale, except for the date of sale and except for the changes announced on TM3 at the time the sale date and time are announced.

The Preliminary Official Statement, complete official Notice of Sale and Official Form of Proposal relating to the Bonds is available for review through the internet facilities of McElwee & Quinn, L.L.C. at www.mcelweequinn.com. The County is also offering for sale its Bond Anticipation Notes of 2026, Series A ("Notes") simultaneously with the issuance of the Bonds. Such Notes are being offered and are more particularly described in the Preliminary Official Statement and a separate Notice of Sale prepared in connection therewith. Copies of the complete official Notices of Sale, Official Forms of Proposal and Preliminary Official Statement may also be obtained by contacting the County's Bond Counsel, Parker McCay P.A., 9000 Midlantic Drive, Suite 300, Mount Laurel, New Jersey 08054. Calls should be directed to Jeffrey D. Winitzky,