

NOTICE OF PARTIAL DEFEASANCE
Dormitory Authority of the State of New York
State Personal Income Tax Revenue Bonds (General Purpose),
Series 2022A

NOTICE IS HEREBY GIVEN that there have been deposited with U.S. Bank Trust Company, National Association, as Trustee under the State Personal Income Tax Revenue Bonds (General Purpose) General Bond Resolution, adopted by the Dormitory Authority of the State of New York (the "Authority") on April 29, 2009, as supplemented (the "PIT Bond Resolution"), monies for the purpose of defeasing a portion of the Authority's State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A, maturing on March 15, 2052 as more particularly described below (the "Defeased Bonds"):

<u>Maturity</u>	<u>Outstanding Principal Amount</u>	<u>Principal Amount Defeased</u>	<u>Interest Rate</u>	<u>Redemption Price</u>	<u>Redemption Date</u>	<u>CUSIP</u>
03/15/2052	\$326,470,000	\$35,000	3.50%	100%	03/15/2032	64990KPR81

The aforesaid deposit of monies, except to the extent maintained in cash, have been invested in direct obligations of the United States of America, the principal of and interest on which, when due, will provide monies, which together with the cash, has been calculated to be sufficient to pay, when due, the interest on the Defeased Bonds described above through and including the respective maturity and redemption dates, as applicable of the Defeased Bonds, and the principal of the Defeased Bonds of the Defeased Bonds due on the respective maturity and redemption dates, as applicable. The Defeased Bonds are therefore deemed to have been paid within the meaning of Section A-1104 of the PIT Bond Resolution.

No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
BY: U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Trustee

Dated this 20th day of October, 2026

¹ \$35,000 of the Series 2022A Bonds maturing on 03/15/2052 with new CUSIP No. 64990KRH8 has been defeased.

\$326,435,000 of the Series 2022A Bonds maturing on 03/15/2052 remain Outstanding with new CUSIP No. 64990KRJ4.