

CONDITIONAL NOTICE OF PRIOR REDEMPTION OF

**THE CITY AND COUNTY OF DENVER, COLORADO
FOR AND ON BEHALF OF ITS DEPARTMENT OF AVIATION
AIRPORT SYSTEM REVENUE BONDS, SERIES 2010A
(Maturing on and after November 15, 2021)**

NOTICE IS HEREBY GIVEN that, pursuant to the applicable provisions of the governing documents for the above-captioned bonds, the City and County of Denver, Colorado (the "City") for and on behalf of its Department of Aviation, will redeem the "City and County of Denver, Colorado, for and on behalf of its Department of Aviation, Airport System Revenue Bonds, Series 2010A" maturing on and after November 15, 2021, in the aggregate principal amounts listed below (the "Refunded Bonds") plus accrued interest to November 15, 2020 (the "Redemption Date"). The Refunded Bonds were originally issued on March 9, 2010.

<u>Maturity Date (November 15)</u>	<u>Principal Amount Refunded</u>	<u>Interest Rate (Per Annum)</u>	<u>CUSIP*</u>
2021	\$35,000,000	5.000%	249182 AY2
2022	\$47,965,000	5.000%	249182 AZ9
2022	\$1,085,000	4.000%	249182 BP0
2023	\$13,835,000	5.000%	249182 BA3
2024	\$5,815,000	5.000%	249182 BB1
2025	\$890,000	4.250%	249182 BC9
2025	\$250,000	5.000%	249182 BQ8
2026	\$100,000	4.375%	249182 BD7
2026	\$1,775,000	5.000%	249182 BR6
2027	\$100,000	4.500%	249182 BE5
2027	\$250,000	5.000%	249182 BS4
2028	\$950,000	4.500%	249182 BF2
2028	\$250,000	5.000%	249182 BT2
2029	\$365,000	4.625%	249182 BG0
2029	\$1,630,000	5.000%	249182 BU9
2030	\$825,000	4.750%	249182 BH8
2030	\$250,000	5.000%	249182 BV7
2031	\$1,730,000	4.750%	249182 BJ4
2032	\$1,720,000	4.750%	249182 BK1

On the Redemption Date, the Refunded Bonds will become due and payable at the Paying Agent for the Refunded Bonds (Zions Bancorporation, National Association) for a redemption price equal to the principal amount thereof and accrued interest thereon to the Redemption Date. From and after the Redemption Date, interest on the Refunded Bonds will cease to accrue.

The Refunded Bonds must be delivered to the Paying Agent as follows:

By certified or registered U.S. Mail, overnight express, or delivery in person:

Zions Bancorporation, National Association
Corporate Trust Services
One South Main Street, Suite 1200
Salt Lake City, Utah 84133-1109

Payment of the Refunded Bonds shall be made upon presentation and surrender as provided herein

THIS NOTICE IS CONDITIONAL IN THAT IT IS SUBJECT TO THE RECEIPT BY THE PAYING AGENT OF FUNDS ON OR BEFORE THE REDEMPTION DATE SUFFICIENT TO PAY THE REDEMPTION PRICE OF THE REFUNDED BONDS. IF SUCH FUNDS ARE NOT AVAILABLE, THE REDEMPTION SHALL BE CANCELLED BY WRITTEN NOTICE TO THE OWNERS OF THE REFUNDED BONDS.

DATED at Denver, Colorado, on this October 19, 2020

**ZIONS BANCORPORATION,
NATIONAL ASSOCIATION,
as Paying Agent for the Refunded Bonds**

IMPORTANT TAX INFORMATION

In accordance with the U.S. Internal Revenue Code, payers are required to withhold 24% of the payment upon redemption to certain holders of the Refunded Bonds who have not returned a correctly completed Form W-9 entitled "Payer's Request for Taxpayer Identification Number." If you need a copy of Form W-9, you should be able to obtain one at your local bank or IRS service center, or at www.irs.gov/formspubs/index.html. Please return a correctly completed Form W-9 to one of the addresses above, together with your Refunded Bonds, to avoid any such withholding.

**CUSIP numbers are included solely for the convenience of holders and owners of the Refunded Bonds. No representation is made as to (and neither the City nor the Paying Agent is responsible for) the correctness or accuracy of the CUSIP numbers on the Refunded Bonds or in this redemption notices.*