

OFFICIAL NOTICE OF SALE

\$81,810,000*

LEON COUNTY-CITY OF TALLAHASSEE BLUEPRINT INTERGOVERNMENTAL AGENCY SALES TAX REVENUE BONDS SERIES 2026

Leon County-City of Tallahassee Blueprint Intergovernmental Agency Sales Tax Revenue Bonds, Series 2026 (the "Series 2026 Bonds") are being offered for sale in accordance with this Official Notice of Sale. Notice is hereby given that bids will be received by the Leon County-City of Tallahassee Blueprint Intergovernmental Agency (the "Issuer") for the purchase of the Series 2026 Bonds via HIS Markit's Parity/BidCOMP Competitive Bidding System ("Parity") in the manner described below until 11:00 A.M., Eastern Time, on May 27, 2026, or on such other date and/or time as will be established by the Chairperson of the Issuer or his respective designee and communicated by TM3 News Service (www.TM3.com) not less than 20 hours prior to the time the bids are to be received. To the extent any instructions or directions set forth on Parity conflict with this Official Notice of Sale, the terms of this Official Notice of Sale shall control. For further information about Parity, and to subscribe in advance of the bid, potential bidders may contact Parity at (212) 849-5023 or parity@ihsmarkit.com. The use of Parity shall be at the bidder's risk and expense, and the Issuer shall have no liability with respect thereto. Only bids submitted through Parity will be considered.

BOND DETAILS

The description of the Series 2026 Bonds, the purpose thereof and the security therefor, as set forth in this Official Notice of Sale, is subject in its entirety to the disclosures made in the Preliminary Official Statement. See "Disclosure Information" herein.

The Series 2026 Bonds will be issued as fully registered bonds, and when executed and delivered, will be registered in the name of Cede & Co., as registered owner and nominee for The Depository Trust Company ("DTC"), New York, New York, which will act as securities depository for the Series 2026 Bonds. Individual purchases of the Series 2026 Bonds may be made only in book-entry form in denominations of \$5,000 or integral multiples thereof. Purchasers of Series 2026 Bonds (the "Beneficial Owners") will not receive physical delivery of bond certificates. As long as Cede & Co. is the registered owner of the Series 2026 Bonds, as nominee for DTC, payments of principal and interest with respect to the Series 2026 Bonds will be made directly to such registered owner who will in turn remit such principal and interest payments to DTC participants for subsequent disbursement to the Beneficial Owners. The Issuer will not be responsible for payments to Beneficial Owners.

*Preliminary, subject to change.

The Series 2026 Bonds will be dated their date of delivery (expected to be June 10, 2026) or such other date as may be communicated by TM3 News Service (www.TM3.com) not less than 20 hours prior to the time bids are to be received, and shall bear interest from such date and shall be payable semiannually commencing on October 1, 2026, and on each April 1 and October 1 thereafter until maturity at the rate or rates specified in such proposals as may be accepted. The proposed schedule of maturities and amounts are as follows:

INITIAL MATURITY SCHEDULE FOR THE SERIES 2026 BONDS

Maturity (October 1)*	Amount*
2027	700,000
2028	1,465,000
2029	2,285,000
2030	3,150,000
2031	4,085,000
2032	4,880,000
2033	5,725,000
2034	6,620,000
2035	7,565,000
2036	8,570,000
2037	9,640,000
2038	12,910,000
2039	14,215,000

*Preliminary, subject to change.

NOTE: The Issuer reserves the right to modify the maturity schedule shown above. Any such modification will be communicated through the TM3 News Service (www.TM3.com) (See, "ADJUSTMENT OF PRINCIPAL AMOUNTS" below.)

BOND REGISTRAR AND PAYING AGENT

The Bond Registrar and Paying Agent for the Series 2026 Bonds will be The Bank of New York Mellon Trust Company, N.A., Jacksonville, Florida.

ADJUSTMENT OF PRINCIPAL AMOUNTS

The schedule of maturities set forth above (the "Initial Maturity Schedule") represents an estimate of the principal amount and maturities of the Series 2026 Bonds that will be sold. The Issuer reserves the right to change the Initial Maturity Schedule by announcing any such

change not later than 3:00 p.m., Eastern Time, on the day immediately preceding the date set for receipt of bids, through TM3 News Service (www.TM3.com). If no such change is announced, the Initial Maturity Schedule will be deemed the schedule of maturities for submission of the bid.

Furthermore, if after final computation of the bids, the Issuer determines in its sole discretion that the funds necessary to accomplish the purpose of the Series 2026 Bonds is more or less than the proceeds of the sale of all of the Series 2026 Bonds, the Issuer reserves the right to increase or decrease the principal amount, by no more than 15% of the principal amount of the Series 2026 Bonds and for a given maturity by no more than the greater of (i) [\$2,000,000 or (ii) 15% of the given maturity of the Series 2026 Bonds (to be rounded to the nearest \$5,000),] or by such other amount as approved by the winning bidder.

In the event of any such adjustment, no rebidding or recalculation of the bids submitted will be required or permitted; and the Series 2026 Bonds of each maturity, as adjusted, will bear interest at the same rate and must have the same initial reoffering yield as specified immediately after award of the Series 2026 Bonds of that maturity. However, the award will be made to the bidder whose bid produces the lowest true interest cost rate, calculated as specified herein, solely on the basis of the Series 2026 Bonds offered, without taking into account any adjustment in the amount of Series 2026 Bonds pursuant to this paragraph.

REDEMPTION PROVISIONS

Optional Redemption. The Series 2026 Bonds maturing on or prior to October 1, 2032, are not subject to redemption prior to maturity. The Series 2026 Bonds maturing on and after October 1, 2033 are subject to redemption prior to maturity on October 1, 2032, or on any date thereafter, at the option of the Agency, as a whole or in part at any time (by lot if less than all of a maturity) at the redemption price of 100% of the principal amount thereof, without premium, (plus accrued interest to the redemption date on the principal amount, if any).

Mandatory Sinking Fund Redemption. The Series 2026 Bonds maturing on October 1, _____ are subject to mandatory sinking fund redemption in part prior to maturity, by lot, through the application of Amortization Installments, at a redemption price equal to one hundred percent (100%) of the principal amount thereof, plus accrued interest to the redemption date, on October 1 of each year in the following amounts and in the years specified.

Due	Amortization
(October 1)	Installment
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*Final Maturity

AUTHORITY AND PURPOSE

The Series 2026 Bonds are being issued under the authority of, and in full compliance with the Florida Constitution, Chapter 166, Florida Statutes, and other applicable provisions of law (collectively referred to as the “Act”), and pursuant to the terms and conditions of Resolution No. 2020-06 of the Agency, adopted on December 10, 2020, as supplemented, and particularly as supplemented by Resolution No. 2024-01, adopted on February 29, 2024 (collectively, the Bond Resolution”).

The Series 2026 Bonds are being issued for the purpose of (i) construction, improvement and repairs to certain capital projects, including but not limited to, Airport Gateway, Northeast Gateway, Northeast Connector Corridor, Northwest Connector Corridor, North Monroe Gateway, Fairgrounds Beautification and Improvements, and any other capital projects designated in the Interlocal Agreement and approved by the governing body of the Issuer, and (ii) paying costs of issuance of the Series 2026 Bonds.

SECURITY

The Series 2026 Bonds are special obligations of the Issuer. The principal of and interest on the Series 2026 Bonds shall be secured by a pledge of the Pledged Revenues, which mainly consist of Sales Tax Revenues, as further described in the Official Statement. The Bond Resolution is included as Appendix C to the Preliminary Official Statement. See “SECURITY AND SOURCES OF PAYMENT FOR THE SERIES 2026 BONDS” in the Preliminary Official Statement.

RATINGS

Moody’s Investors Service (“Moody’s”) and Fitch Ratings, Inc. (“Fitch”) have assigned municipal bond ratings of “Aa2” and “AA” (stable outlook), respectively, to the Series 2026 Bonds.

The rating reports of such rating agencies will be made available upon request to PFM Financial Advisors LLC, 200 S. Orange Ave, Suite 760 Orlando, Florida 32801; niedfeldtj@pfm.com.

Such ratings reflect the views of Moody’s and Fitch and an explanation of the significance of such ratings may be obtained only from the rating agencies. There is no assurance that such ratings will be in effect for any given period of time or that they will not be revised downward or withdrawn entirely by Moody’s or Fitch if, in the judgment of Moody’s or Fitch, circumstances so warrant. Any such downward revision or withdrawal may have an adverse effect upon the market price of the Series 2026 Bonds.

TERMS OF BID AND BASIS OF AWARD

Proposals must be unconditional and for the purchase of all of the Series 2026 Bonds. The reoffering price for the Series 2026 Bonds may not be less than 98% of the principal amount of the Series 2026 Bonds for any single maturity thereof. The aggregate purchase price, inclusive of original issue discount ("OID"), original issue premium ("OIP") and underwriter's discount, may not be less than 100% of the principal amount of the Series 2026 Bonds. The true interest cost of the Series 2026 Bonds may not exceed 4.50% per annum. The minimum coupon requirement for the Series 2026 Bonds on and after October 1, 2033, is 5.00%.

The Series 2026 Bonds shall bear interest expressed in multiples of one-eighth (1/8) or one-twentieth (1/20) of one (1) per centum. The use of split or supplemental interest coupons will not be considered and a zero rate or blank rate will not be permitted. All Series 2026 Bonds maturing on the same date shall bear the same rate of interest.

The Series 2026 Bonds will be awarded to the bidder offering to purchase the Series 2026 Bonds at the lowest annual interest cost computed on a true interest cost ("TIC") basis. The annual TIC will be determined by doubling the semi-annual interest rate necessary to discount the semi-annual debt service payments on the Series 2026 Bonds back to the Net Bond Proceeds (defined as the par amount of the Series 2026 Bonds, plus any OIP, less any OID and underwriter's discount on the Series 2026 Bonds, calculated on a 360 day year to the Closing Date, as defined below). The TIC must be calculated to four (4) decimal places. **NO BID SHALL BE ACCEPTED WITH A TIC GREATER THAN 4.50%.**

ALL BIDS SHALL REMAIN FIRM UNTIL 2:00 P.M., EASTERN TIME, ON THE DATE OF RECEIPT OF BIDS. Award is subject to the timely receipt of the Good Faith Deposit as mentioned below.

EACH BIDDER MUST SPECIFY IN ITS BID THE INTEREST RATE FOR THE SERIES 2026 BONDS OF EACH MATURITY AND ALL SERIES 2026 BONDS MATURING ON THE SAME DATE MUST BEAR INTEREST AT THE SAME RATE. NO BIDS FOR LESS THAN ALL OF THE SERIES 2026 BONDS OFFERED WILL BE ENTERTAINED.

THE ISSUER RESERVES THE RIGHT TO REJECT ALL BIDS OR ANY BID NOT CONFORMING TO THIS OFFICIAL NOTICE OF SALE. THE ISSUER ALSO RESERVES THE RIGHT TO WAIVE, IF PERMITTED BY LAW, ANY IRREGULARITY OR INFORMALITY IN ANY PROPOSAL. THE ISSUER SHALL NOT REJECT ANY CONFORMING BID, UNLESS ALL CONFORMING BIDS ARE REJECTED.

BIDDING DETAILS

All bids must be unconditional and submitted electronically via Parity. **No telephone, facsimile, mail, courier delivery or personal delivery bids will be accepted.** To participate, bidders must be a contracted customer of Ipreo, parent company of i-Deal LLC ("i-Deal LLC").

If the prospective bidder does not have a contract with i-Deal LLC, call (212) 849-5023 or e-mail parity@ihsmarkit.com to become a customer and to obtain a list of the bidding rules and procedures. To the extent any instructions or directions set forth on Parity conflict with this Official Notice of Sale, the terms of this Official Notice of Sale shall control.

Bidders may change and submit bids as many times as they wish during the bidding; provided, however, that each bid submitted subsequent to a bidder's initial bid must result in a lower true interest cost on the Series 2026 Bonds ("TIC"), when compared to the immediately preceding bid of such bidder. The last bid submitted by a bidder before the end of the bidding will be compared to all other final bids submitted by others to determine the winning bidder or bidders.

Each bidder will be solely responsible for making the necessary arrangements to access Parity for purposes of submitting its bid in a timely manner and in compliance with the requirements of this Official Notice of Sale. i-Deal LLC will not have any duty or obligation to provide or assure such access to any bidder, and neither the Issuer nor i-Deal LLC will be responsible for the proper operation of, or have any liability for, any delays or interruptions of, or any damages caused by, Parity. The Issuer is authorizing the use of Parity as a communications mechanism to conduct the electronic bidding for the Series 2026 Bonds; the owners of such service are not agents of the Issuer. The Issuer is not bound by any advice and determination of i-Deal LLC to the effect that any particular bid complies with the terms of this Official Notice of Sale and in particular the specifications set forth in this Official Notice of Sale, including under "TERMS OF BID AND BASIS OF AWARD" above. All costs and expenses incurred by bidders in connection with their registration and submission of bids via Parity are the sole responsibility of such bidders.

GOOD FAITH DEPOSIT

If the Issuer selects a winning bid, then the successful bidder must submit a "Good Faith Deposit" (the "Deposit") to the Issuer in the form of a wire transfer in the amount of \$1,636,200, representing approximately two percent (2%) of the estimated principal amount of the Series 2026 Bonds not later than 2:00 p.m., Eastern Time on the business day following the award. The Deposit of the successful bidder will be collected and the proceeds thereof retained by the Issuer to be applied as partial payment for the Series 2026 Bonds and no interest will be allowed or paid upon the amount thereof, but in the event the successful bidder shall fail to comply with the terms of the bid, the proceeds thereof will be retained as and for full liquidated damages.

After receipt of bids is closed and prior to the award, the apparent successful bidder indicated on Parity must submit the Good Faith Deposit to the Issuer by wire transfer. The award to the apparent successful bidder is contingent upon receipt of the Good Faith Deposit and the Series 2026 Bonds will not be awarded by or on behalf of the Issuer to such bidder until the Issuer has confirmed receipt of the Good Faith Deposit. Wiring instructions will be provided to the winning bidder.

STANDARD FILINGS, CHARGES AND CLOSING DOCUMENTS

The winning bidder will be required to make the standard filings and maintain the appropriate records routinely required pursuant to the MSRB. The winning bidder will be required to pay the standard MSRB charge for the Series 2026 Bonds purchased. In addition, those who are members of Securities Industry and Financial Markets Association (“SIFMA”) will be required to pay SIFMA’s standard charge per bond. The winning bidder will also be required to execute certain closing documents required by Florida law or required by Bond Counsel (as defined below) in connection with the delivery of its tax opinion. See “Disclosure; Amendments to Notice of Sale; Notification Obligations of Purchaser” herein.

CUSIP NUMBERS

It is anticipated that CUSIP identification numbers will be printed on the Series 2026 Bonds, but neither the failure to print such number on any Series 2026 Bond nor any error with respect thereto shall constitute cause for failure or refusal by the successful bidder to accept delivery of and pay for the Series 2026 Bonds in accordance with their agreement to purchase the Series 2026 Bonds. All expenses in relation to the printing of CUSIP numbers on the Series 2026 Bonds shall be paid for by the Issuer; provided, however, that it shall be the responsibility of the successful bidder to timely obtain and pay for the assignment of such CUSIP numbers.

DELIVERY OF THE SERIES 2026 BONDS

The Issuer will pay the cost of preparing the Series 2026 Bonds. The successful bidder is responsible for DTC eligibility and related DTC costs. Delivery of and payment for the Series 2026 Bonds will be via DTC Fast on or about June 10, 2026 (the “Closing Date”) in New York, New York, or such other time and place mutually acceptable to the successful bidder and the Issuer. Payment of the full purchase price, less the Deposit, shall be made to the Issuer not later than 12:00 P.M., Eastern Time on the Closing Date, in Federal Reserve Funds of the United States of America, without cost to the Issuer.

The legal opinion of Bryant Miller Olive P.A. (“Bond Counsel”) will be furnished without charge to the successful bidder at the time of delivery of the Series 2026 Bonds. For a further discussion of the content of that opinion and the proposed form of the approving opinion, see the Preliminary Official Statement for the Series 2026 Bonds.

There will also be furnished at the time of delivery of the Series 2026 Bonds, a certificate or certificates of the Issuer (which may be included in a consolidated closing certificate) relating to the accuracy and completeness of the Official Statement; and stating, among other things, that, except as disclosed in the Official Statement, there is no litigation or administrative action or proceeding pending or, to the knowledge of the Issuer, threatened, at the time of delivery of the Series 2026 Bonds, (a) to restrain or enjoin or seeking to restrain or enjoin the issuance and delivery of the Series 2026 Bonds or (b) affecting the validity of the Series 2026 Bonds, and that the Preliminary Official Statement has been deemed by the Issuer to be a “final official statement” for purposes of SEC Rule 15c2-12(b)(3) and (4).

The successful bidder will be responsible for the clearance or exemption with respect to the status of the Series 2026 Bonds for sale under the securities or “Blue Sky” laws of the several states and the preparation of any surveys or memoranda in connection with such sale.

**DISCLOSURE; AMENDMENTS TO NOTICE OF SALE;
NOTIFICATION OBLIGATIONS OF PURCHASER**

This Official Notice of Sale is not intended as a disclosure document and bidders are required to obtain and carefully review the Preliminary Official Statement before submitting a bid.

This Official Notice of Sale may be amended from time to time after its initial publication by publication of amendments thereto not less than 20 hours prior to the bid date and time by TM3 News Service (www.TM3.com). Each bidder will be charged with the responsibility of obtaining any such amendments and complying with the terms thereof.

Prior to delivery of the Series 2026 Bonds to the successful bidder, the successful bidder shall file with the Issuer a statement as described in Section 218.38(1)(c)2, Florida Statutes, containing the underwriting spread (including management fee, if any), and the amount of any fee, bonus or gratuity paid in connection with the Series 2026 Bonds to any person not regularly employed by the successful bidder. This statement shall be filed with the Issuer even if no such management fee or underwriting spread has been charged by the successful bidder or no such fee, bonus or gratuity has been paid by the successful bidder, and such filing shall be a condition precedent to the delivery of the Series 2026 Bonds by the Issuer to the successful bidder.

The successful bidder, by submitting its bid, agrees to furnish to the Issuer and Bond Counsel, a certificate verifying information as to the bona fide initial offering prices or yields of the Series 2026 Bonds to the public and sales of the Series 2026 Bonds appropriate for determination of the issue price of, and the yield on, the Series 2026 Bonds under the Internal Revenue Code of 1986, as amended, and such other documentation as and at the time requested by Bond Counsel.

The successful bidder shall also verify its winning bid in writing to the Issuer by executing a printed copy of its winning bid as reported on Parity.

The winning bidder is required to (1) provide a Truth in Bonding Statement pursuant to Section 218.385, Florida Statutes, and to disclose the payment of any “finder’s fee” pursuant to Section 218.386, Florida Statutes, prior to the award of the Series 2026 Bonds, as set forth in Exhibit A to this Official Notice of Sale and (2) submit on the date of the award of the Bonds the Anti-Human Trafficking Affidavit required by Section 787.06(14), Florida Statutes, as set forth in Exhibit B to this Official Notice of Sale.

PRELIMINARY OFFICIAL STATEMENT; OFFICIAL STATEMENT

The Issuer has authorized the distribution of the Preliminary Official Statement, which it deemed final (except for permitted omissions) for purposes of the Rule. The Preliminary Official Statement describes the Series 2026 Bonds and contains information with respect to the Issuer. The Preliminary Official Statement may be obtained electronically from www.munios.com or from the Issuer and the Issuer's Municipal Advisor as provided herein.

This Official Notice of Sale is not intended to be a disclosure document. All bidders must review the Preliminary Official Statement and will be required to certify that they have done so prior to participating in the bidding. In the event of any conflict between the statements contained in the Preliminary Official Statement and in this Official Notice of Sale, the statements contained in the Preliminary Official Statement shall prevail.

The Issuer shall furnish at its expense within seven (7) business days after the Series 2026 Bonds have been awarded to the successful bidder, or at least five (5) business days before the Closing Date, whichever is earlier, up to 50 copies of the final Official Statement, which, in the judgment of the Municipal Advisor to the Issuer will permit the successful bidder to comply with applicable SEC and MSRB rules. The successful bidder may arrange for additional copies of the final Official Statement at its expense.

CONTINUING DISCLOSURE

In the Bond Resolution, the Issuer has authorized the execution and delivery of a Continuing Disclosure Certificate, under which the Issuer commits to provide certain annual information and notices of certain enumerated events, as required by Rule 15c2-12 (the "Rule") promulgated by the Securities and Exchange Commission. In order to assist bidders in complying with the Rule, the Issuer will undertake to provide, or cause to be provided, certain financial information and operating data and to provide notices of certain events, if material. Such information will be filed with the Municipal Securities Rulemaking Board (the "MSRB") through its Electronic Municipal Market Access System (EMMA). Notices of material events will be filed with the Municipal Securities Rulemaking Board through EMMA. The form of such Continuing Disclosure Certificate is described in the Preliminary Official Statement under the caption "CONTINUING DISCLOSURE."

DISCLOSURE INFORMATION

Copies of the Preliminary Official Statement "deemed final" (except for permitted omissions) by the Issuer in accordance with SEC Rule 15c2-12 must be obtained from the Municipal Advisor to the Issuer, PFM Financial Advisors LLC, 200 S. Orange Avenue, Suite 760, Orlando, Florida 32801, (407) 406-5759 before a bid is submitted. The Issuer's Preliminary Official Statement and Official Notice of Sale are also available for viewing in electronic format at www.munios.com.

CHOICE OF LAW

Any litigation or claim arising out of any bid submitted (regardless of the means of submission) pursuant to this Official Notice of Bond Sale shall be governed by and construed in accordance with the laws of the State of Florida. The venue situs for any such action shall be the state courts of the Second Judicial Circuit in and for Leon County, Florida.

[Remainder of Page Intentionally Left Blank]

**NOTICE OF BIDDERS REGARDING
PUBLIC ENTITY CRIMES**

A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

**LEON COUNTY-CITY OF
TALLAHASSEE BLUEPRINT
INTERGOVERNMENTAL AGENCY**

By: */s/ Brian Welch*
Chairperson

EXHIBIT A

**TRUTH-IN-BONDING STATEMENT
AND DISCLOSURE**

In compliance with Section 218.385, Florida Statutes, as amended, the undersigned bidder submits the following Truth-In-Bonding Statement with respect to the Leon County-City of Tallahassee Blueprint Intergovernmental Agency Sales Tax Revenue Bonds, Series 2026 ("Series 2026 Bonds").

(NOTE: For information purposes only and not a part of the bid):

The Series 2026 Bonds are being issued for the purpose of (i) construction, improvement, and repairs to certain capital projects, including but not limited to, Northeast Gateway (Welaunee Boulevard), Northeast Connector (Bannerman Road), Airport Gateway, and (ii) paying costs of issuance of the Series 2026 Bonds. Unless earlier redeemed, the Series 2026 Bonds are expected to be repaid at the end of approximately ___ years. At a fixed interest rate of ___%, total interest paid over the life of the Series 2026 Bonds is \$_____ and issuance of the Series 2026 Bonds will result in a maximum of approximately \$_____ of annual revenues of the Issuer not being available to finance other services of the Issuer during the life of the Series 2026 Bonds.

In compliance with Section 218.386, Florida Statutes, the undersigned, on behalf of itself and all other members of the underwriting group, if any, hereby certifies that neither it nor any member of the underwriting group have paid any "finder's fees" as defined in Section 218.386, Florida Statutes, any bonus, fee or gratuity in connection with the sale of the Bonds, except as provided below:

Bidder's Name: _____

By: _____

Title: _____

Date: _____

EXHIBIT B

**ANTI-HUMAN TRAFFICKING AFFIDAVIT
SECTION 787.06(13), FLORIDA STATUTES**

I, the undersigned, am an officer or representative of [UNDERWRITER] and attest that said entity does not use coercion for labor or services as defined in section 787.06, Florida Statutes. Under penalty of perjury, I hereby declare and affirm that the above-stated facts are true and correct.

[UNDERWRITER]

By: _____

Title: _____

STATE OF _____

COUNTY OF _____

SWORN TO AND SUBSCRIBED before me by means of physical presence or online notarization this ____ day of _____, 2026, by [NAME] as [TITLE] on behalf [UNDERWRITER]. He/she is personally known to me or has produced _____ (Type of Identification) as identification.

(Notary Seal)

Signature of Notary Public

Print, Type or Stamp Name of Notary

Serial Number, if any

ISSUE PRICE CERTIFICATE

\$ _____ *

LEON COUNTY-CITY OF TALLAHASSEE
BLUEPRINT INTERGOVERNMENTAL AGENCY
SALES TAX REVENUE BONDS
SERIES 2026

The undersigned, on behalf of [NAME OF UNDERWRITER/REPRESENTATIVE] [“(SHORT NAME OF UNDERWRITER)”] [(the “Representative”)], on behalf of itself and [NAMES OF OTHER UNDERWRITERS] (together, the “Underwriting Group”), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned obligations (the “Series 2026 Bonds”).

[Alternative 1 - Competitive Sale Rule applies]

1. [Reasonably Expected Initial Offering Price.]

(a) As of the Sale Date, the reasonably expected initial offering prices of the Series 2026 Bonds to the Public by [SHORT NAME OF UNDERWRITER] are the prices listed in Schedule A (the “Expected Offering Prices”). The Expected Offering Prices are the prices for the Maturities of the Series 2026 Bonds used by [SHORT NAME OF UNDERWRITER] in formulating its bid to purchase the Series 2026 Bonds. Attached as Schedule B is a true and correct copy of the bid provided by [SHORT NAME OF UNDERWRITER] to purchase the Series 2026 Bonds.

(b) [SHORT NAME OF UNDERWRITER] was not given the opportunity to review other bids prior to submitting its bid.

(c) The bid submitted by [SHORT NAME OF UNDERWRITER] constituted a firm offer to purchase the Series 2026 Bonds.

[Alternatives 2-4 are available choices if Alternative 1 does not apply] [Note that Alternative 3 [where two rules apply] involves portions of Sections 1, 2(a) and 2(b) and Alternative 4 involves portions of 2(a) and 2(b)]

[1. Sale of the Bonds. [Alternative 2 — All Maturities Use General Rule: As of the date of this certificate, for each Maturity of the Bonds, the first price at which at least [10%] of such Maturity of the Bonds was sold to the Public is the respective price listed in Schedule A.] **[Alternative 3 - Select Maturities Use General Rule: Sale of the General Rule Maturities.** As of the date of this certificate, for each Maturity of the General Rule Maturities, the first price at which at least [10%] of such Maturity of the Bonds was sold to the Public is the respective price listed in Schedule A.]

*Preliminary, subject to change.

2. ***[Initial Offering Price of the [Series 2026 Bonds] [Hold-the-Offering-Price Maturities].***

(a) **[Alternative 4 – All Maturities Use Hold-the-Offering-Price Rule:** [SHORT NAME OF UNDERWRITER] [The Underwriting Group] offered the Series 2026 Bonds to the Public for purchase at the respective initial offering prices listed in Schedule A (the “Initial Offering Prices”) on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Series 2026 Bonds is attached to this certificate as Schedule B.] **[Alternative 3 – Select Maturities Use Hold-the-Offering-Price Rule:** [SHORT NAME OF UNDERWRITER] [The Underwriting Group] offered the Hold-the-Offering-Price Maturities to the Public for purchase at the respective initial offering prices listed in Schedule A (the “Initial Offering Prices”) on or before the Sale Date. A copy of the pricing wire or equivalent communication for the Bonds is attached to this certificate as Schedule B.]

(b) **[Alternative 4 – All Maturities use Hold-the-Offering-Price Rule:** As set forth in the Official Notice of Sale and bid award, [SHORT NAME OF UNDERWRITER] [the members of the Underwriting Group] [has] [have] agreed in writing that, (i) for each Maturity of the Series 2026 Bonds, [it] [they] would neither offer nor sell any of the Series 2026 Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the “hold-the-offering-price rule”), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Series 2026 Bonds at a price that is higher than the respective Initial Offering Price for that Maturity of the Series 2026 Bonds during the Holding Period.] **[Alternative 3 - Select Maturities Use Hold-the-Offering-Price Rule:** As set forth in the Official Notice of Bond Sale and bid award, [SHORT NAME OF UNDERWRITER] [the members of the Underwriting Group] [has] [have] agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, [it] [they] would neither offer nor sell any of the Series 2026 Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the “hold-the-offering-price rule”), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Hold-the-Offering-Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Series 2026 Bonds during the Holding Period.]

[2.][3.] ***Total Issue Price.*** The total of the issue prices of all the Maturities is \$_____.

[3.][4.] ***Defined Terms.***

[(a) *General Rule Maturities* means those Maturities of the Series 2026 Bonds listed in Schedule A hereto as the “General Rule Maturities.”]

[(b) *Hold-the-Offering-Price Maturities* means those Maturities of the Series 2026 Bonds listed in Schedule A hereto as the “Hold-the-Offering-Price Maturities.”]

[(c) *Holding Period* means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the Sale Date ([DATE]), or (ii) the date on which the [SHORT NAME OF UNDERWRITER] [the Underwriters] [has] [have] sold at least [10%] of such Hold-the-Offering-Price Maturity to the Public at prices that are no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.]

(d) *Issuer* means the Leon County-City of Tallahassee Blueprint Intergovernmental Agency

(e) *Maturity* means the Series 2026 Bonds with the same credit and payment terms. The Series 2026 Bonds with different maturity dates, are treated as separate Maturities.

(f) *Public* means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter.

The term “related party” for purposes of the Series 2026 Bonds generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.

(g) The *Sale Date* of the Series 2026 Bonds is _____, 2026.

(h) *Underwriter* means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Series 2026 Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Series 2026 Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Series 2026 Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents [SHORT NAME OF UNDERWRITER/REPRESENTATIVE]'s interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Arbitrage and Tax Certificate of the Issuer and with respect to compliance with the federal income tax rules affecting the Series 2026 Bonds, and by Bryant Miller Olive P.A. as Bond Counsel, in connection with rendering its opinion that the interest on the Series 2026 Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue

Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Series 2026 Bonds.

[UNDERWRITER/REPRESENTATIVE]

By: _____

Name: _____

Title: _____

Dated: _____, 2026

SCHEDULE A

[EXPECTED OFFERING PRICES]

[SALE PRICES]

(Attached)

SCHEDULE B

[COPY OF UNDERWRITER'S BID]

(Attached)

[USE IF COMPETITIVE SALE RULE APPLIES]

\$ _____*

LEON COUNTY-CITY OF TALLAHASSEE
BLUEPRINT INTERGOVERNMENTAL AGENCY
SALES TAX REVENUE BONDS, SERIES 2026

CERTIFICATE OF
MUNICIPAL ADVISOR

The undersigned, on behalf of PFM Financial Advisors LLC (the “Municipal Advisor”), as the municipal advisor to Leon County-City of Tallahassee Blueprint Intergovernmental Agency (the “Issuer”) in connection with the issuance of the above-captioned obligations (the “Series 2026 Bonds”), has assisted the Issuer in soliciting and receiving bids from potential underwriters in connection with the sale of the Series 2026 Bonds in a competitive bidding process in which bids were requested for the purchase of the Series 2026 Bonds at specified written terms, and hereby certifies as set forth below with respect to the bidding process and award of the Series 2026 Bonds.

(a) The Series 2026 Bonds were offered for sale at specified written terms more particularly described in the Official Notice of Sale, which was distributed to potential bidders, a copy of which is attached to this certificate as Attachment 1.

(b) The Official Notice of Sale was disseminated electronically through Parity/BiDCOMP Competitive Bidding System and a summary of the Official Notice of Bond Sale was published in The Bond Buyer© newspaper on _____, 2026. These methods of distribution of the Official Notice of Bond Sale are regularly used for purposes of disseminating notices of sale of new issuances of municipal bonds, and notices disseminated in such manner are widely available to potential bidders.

(c) To the knowledge of the Municipal Advisor, all bidders were offered an equal opportunity to bid to purchase the Series 2026 Bonds so that, for example, if the bidding process afforded any opportunity for bidders to review other bids before providing a bid, no bidder was given an opportunity to review other bids that was not equally given to all other bidders (that is, no exclusive “last-look”).

(d) The Issuer received bids from at least three bidders who represented that they have established industry reputations for underwriting new issuances of municipal bonds. Copies of the bids received for the Series 2026 Bonds are attached to this certificate as Attachment 2.

(e) The winning bidder for the Series 2026 Bonds was [NAME OF UNDERWRITER] (the “Underwriter”), whose bid was determined to be the best conforming bid in accordance with the terms set forth in the Official Notice of Bond Sale, as shown in the bid comparison

* Preliminary, subject to change.

attached as Attachment 3 to this certificate. The Issuer awarded the Series 2026 Bonds to the Underwriter.

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Municipal Advisor's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder.

The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Arbitrage and Tax Certificate of the Issuer and with respect to compliance with the federal income tax rules affecting the Series 2026 Bonds, and by Bryant Miller Olive P.A. in connection with rendering its opinion that the interest on the Series 2026 Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Series 2026 Bonds. No other persons may rely on the representations set forth in this certificate without the prior written consent of the Municipal Advisor.

PFM FINANCIAL ADVISORS LLC

By: _____
Name:
Title:

Dated: _____, 2026

ATTACHMENT 1
OFFICIAL NOTICE OF SALE

(Attached)

ATTACHMENT 2

BIDS RECEIVED

(Attached)

ATTACHMENT 3

BID COMPARISON

(Attached)