## **NOTICE OF DEFEASANCE**

## to the holders of DORMITORY AUTHORITY OF THE STATE OF NEW YORK DEPARTMENT OF HEALTH OF THE STATE OF NEW YORK REVENUE REFUNDING BONDS, SERIES 2016A

**NOTICE IS HEREBY GIVEN** that there has been deposited with Manufacturers and Traders Trust Company, as trustee (the **"Trustee"**) under the Dormitory Authority of the State of New York Revenue Bond Resolution (Department of Health of the State of New York, Revenue Bonds), adopted by the Dormitory Authority of the State of New York (the **"Authority"**) on July 18, 1990, as amended and supplemented (the **"Bond Resolution"**), moneys for the purpose of refunding the Authority's outstanding Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A as described below (the **"Defeased Bonds"**):

	Outstanding Principal	Principal Amount	Interest	Redemption	Redemption	
Maturity	Amount	Redeemed	Rate	Price	Date	CUSIP
07/01/2026	\$1,770,000	\$1,770,000	5.000%	n/a	Maturity	64990HU65
07/01/2027	1,860,000	1,860,000	5.000	100%	01/01/2027	64990HU73
07/01/2028	1,955,000	1,955,000	5.000	100	01/01/2027	64990HU81
07/01/2029	935,000	935,000	5.000	100	01/01/2027	64990HU99
07/01/2030	985,000	985,000	5.000	100	01/01/2027	64990HV23
07/01/2031	1,030,000	1,030,000	5.000	100	01/01/2027	64990HV31
07/01/2032	1,070,000	1,070,000	3.000	100	01/01/2027	64990HV49
07/01/2033	1,105,000	1,105,000	3.000	100	01/01/2027	64990HV56
07/01/2034	1,140,000	1,140,000	3.100	100	01/01/2027	64990HV64
07/01/2035	1,175,000	1,175,000	3.125	100	01/01/2027	64990HV72
07/01/2036	1,215,000	1,215,000	3.125	100	01/01/2027	64990HV80

All of the above-designated Defeased Bonds are to be redeemed on January 1, 2027, the date on which such Redeemed Bonds shall become due and payable (the **"Redemption Date"**), at the redemption prices set forth above, plus accrued and unpaid interest to the Redemption Date, from moneys irrevocably deposited in trust with Manufacturers and Traders Trust Company, as trustee under the Bond Resolution, pursuant to a Letter of Instructions, dated as of July 9, 2025.

From and after the Redemption Date, interest on the Redeemed Bonds will cease to accrue. Upon presentation and surrender of the Redeemed Bonds on and after the Redemption Date, payment of the aforesaid redemption price will be made at the principal corporate trust office of Manufacturers and Traders Trust Company, paying agent for the Redeemed Bonds, c/o Wilmington Trust, Corporate Trust Operations, Attn: WorkFlow Management, 1100 N. Market Street, Wilmington, DE 19890.

No representation is made as to the correctness of the CUSIP number either as printed on the Redeemed Bonds or as contained in this notice and an error in a CUSIP number as printed on such Bond or as contained in this notice shall not affect the validity of the proceedings for redemption.

Each holder of a Redeemed Bond is required to provide the trustee with a correct Taxpayer Identification Number on Substitute Form W-9 (the **"Form"**) and to indicate that the holder is not subject to backup withholding by checking the appropriate box on Part 2 of the Form. Failure to provide information on the Form may subject the holder to the applicable rate of federal income tax withholding on the payment of the Redemption Price.

The method of delivery of the Redeemed Bonds is at the option and risk of the holder, but, if mail is used, registered mail, properly insured, with receipt requested is recommended.

This notice is given at the request of and on behalf of the Dormitory Authority of the State of New York. Dated: July 17, 2025.

Manufacturers and Traders Trust Company, as Trustee and Paying Agent for the Redeemed Bonds referred to above.