

NOTICE OF INTENTION TO SELL
\$301,810,000*
COUNTY OF MAUI
GENERAL OBLIGATION BONDS
SERIES 2025

NOTICE IS HEREBY GIVEN that the County of Maui (the “County”) intends to offer for public sale on:

July 23, 2025 at 11:30 a.m. (EDT)*

\$301,810,000* aggregate principal amount of County of Maui General Obligation Bonds Series 2025 (the “Bonds”). Bids must be submitted through BIDCOMP™/PARITY® System (“Parity”).

The County reserves the right to postpone or cancel the sale of the Bonds, or change the terms thereof, upon notice given through Bloomberg News (“Bloomberg”) and/or Parity. In the event that no bid is awarded for the Bonds, the County will reschedule the sale of the Bonds to another date or time by providing notification through Bloomberg and/or Parity.

The Bonds will be offered for public sale subject to the terms and conditions of the Official Notice of Sale relating to the Bonds (the “Official Notice of Sale”) dated July 11, 2025. Further information regarding the proposed sale of the Bonds, including copies of the Preliminary Official Statement relating to the Bonds (the “Preliminary Official Statement”) dated July 11, 2025, and the Official Notice of Sale, may be obtained from the County’s Municipal Advisor: Colombia Capital Management, LLC, 2292 Faraday Avenue, Suite 100, Carlsbad, California 92008; Telephone (818) 290-8011, Attention: Curt M. de Crinis (e-mail: cdecrinis@colombiacapital.com) or Deric Marr-Andrews (e-mail: dmarr-andrews@columbiacapital.com).

The Preliminary Official Statement and the Official Notice of Sale were posted electronically at www.i-dealprospectus.com on or around July 11, 2025. Failure of any bidder to receive either document shall not affect the legality of the sale.

The County reserves the right to modify or amend the Official Notice of Sale in any respect, as more fully described in the Official Notice of Sale; provided, however, that any such modification or amendment will be communicated to potential bidders solely through Bloomberg and/or Parity not later than 4:00 p.m. (EDT) on the business day preceding the date for receiving bids. Failure of any potential bidder to receive notice of any modification or amendment shall not affect the sufficiency of any such notice or the legality of the sale.

Dated: July 17, 2025

* Preliminary, subject to change.