

**SUMMARY NOTICE OF SALE**

**\$18,846,000**

**COUNTY OF GLOUCESTER, NEW JERSEY**

**GENERAL OBLIGATION BONDS, SERIES 2025**

**consisting of:**

**\$15,905,000 General Improvement Bonds**

**\$2,941,000 County College Bonds (Chapter 12)**

**(Callable)**

**ELECTRONIC PROPOSALS** will be received by the County of Gloucester, New Jersey (“County”), via the BiDCOMP®/Parity® Electronic Competitive Bidding System ("PARITY") of i-Deal LLC ("i-Deal") in the manner described below, until 11:00 a.m. (Eastern), on

**June 5, 2025**

at which time they will be publicly opened and announced for the purchase of the following bonds ("Bonds"), due on March 1, as follows:

<b>Year</b>	<b>General Improvement Bonds</b>	<b>County College Bonds (Chapter 12)</b>	<b>Total Principal Amount</b>
2026	\$740,000	\$101,000	\$841,000
2027	875,000	110,000	985,000
2028	900,000	110,000	1,010,000
2029	930,000	115,000	1,045,000
2030	955,000	120,000	1,075,000
2031	985,000	125,000	1,110,000
2032	1,015,000	125,000	1,140,000
2033	1,045,000	130,000	1,175,000
2034	1,080,000	135,000	1,215,000
2035	1,120,000	140,000	1,260,000
2036	1,155,000	145,000	1,300,000
2037	1,200,000	150,000	1,350,000
2038	1,250,000	155,000	1,405,000
2039	1,300,000	160,000	1,460,000
2040	1,355,000	170,000	1,525,000
2041	0	175,000	175,000
2042	0	185,000	185,000
2043	0	190,000	190,000
2044	0	200,000	200,000
2045	0	200,000	200,000

The County reserves the right to adjust the principal amount of the Bonds after pricing if necessary to comply with the requirements of the Internal Revenue Code of 1986, as amended.

The Bonds will be dated June 18, 2025, and bear interest at the rates per annum specified by the successful bidder therefor, payable semiannually on March 1 and September 1, commencing March 1, 2026, in each year until maturity or earlier redemption. The Bonds are subject to redemption prior to their stated maturity dates on the terms and conditions set forth in the Preliminary Official Statement, prepared in connection with the issuance of the Bonds ("Preliminary Official Statement").

Upon initial issuance, the Bonds will be issued in book-entry-only form and registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"). Individual purchases may be made in the principal amount of \$5,000 or any integral multiple thereof, and in integral multiples of \$1,000 in excess thereof, or in such amount necessary to issue the principal amount of the Bonds, through book entries made on the books and records of DTC and its participants. The Bonds will be issued subject to the approving legal opinion of Parker McCay P.A., Mount Laurel, New Jersey, Bond Counsel.

ELECTRONIC BIDS must be submitted to PARITY, in accordance with the rules and requirements of PARITY, at the place and time on the sale date indicated above. Electronic bids will be subject to the terms and conditions of the complete official Notice of Sale. Further information about PARITY, including any fee charged, may be obtained from BiDCOMP®/PARITY®, 1359 Broadway, Second Floor, New York, New York (212) 849-5153. The County will not be responsible or liable for bids submitted electronically through PARITY.

If any provision of the complete official Notice of Sale shall conflict with the information provided by PARITY as the approved provider of electronic bidding services, the official Notice of Sale shall control.

NO ELECTRONIC BID WILL BE ACCEPTED UNLESS THE BIDDER HAS SUBMITTED A CASH WIRE OR A BID CHECK IN THE AMOUNT REQUIRED FOR THE GOOD FAITH DEPOSIT.

The County reserves the right to postpone, from time to time, the date and time established for receipt of bids. ANY SUCH POSTPONEMENT WILL BE PUBLISHED IN TMS NEWS SERVICE, BEFORE 11:00 A.M. ON THE DAY BEFORE THE SALE. If any date fixed for the receipt of bids and the sale of the Bonds is postponed, an alternative sale date will be announced via TMS News Service at least forty-eight (48) hours prior to such alternative sale date. On any such alternative sale date, any bidder may submit a bid for the purchase of the Bonds in conformity in all respects with the provisions of the Notice of Sale, except for the date of sale and except for the changes announced on TMS News Service at the time the sale date and time are announced.

The Preliminary Official Statement, complete official Notice of Sale and Official Form of Proposal relating to the Bonds is available for viewing in electronic format through the internet facilities of Bowman & Company LLP. The Bowman & Company LLP web address is [www.govdebt.net](http://www.govdebt.net). Copies of the complete official Notice of Sale and Preliminary Official Statement may be obtained

through the Bowman & Company LLP web site or by contacting the County's Bond Counsel, Parker McCay P.A., 9000 Midlantic Drive, Suite 300, P.O. Box 5054, Mount Laurel, New Jersey 08054-5054. Calls should be directed to Philip A. Norcross, Esquire at (856) 985-4021. The County's Financial Advisor, Acacia Financial Group, Inc., may also be contacted at 6000 Midlantic Drive, Suite 410 North, Mount Laurel, New Jersey. Calls should be directed to Brittany Whelan at (856) 313-3914.

**TRACEY N. GIORDANO, Treasurer/Chief Financial Officer**

**Dated: May 29, 2025**