SUMMARY NOTICE OF SALE
COUNTY OF OCEAN, NEW JERSEY

$45,250,000* GENERAL IMPROVEMENT BONDS, SERIES 2025
(Book-Entry-Only) (Callable)

Dated Date: Date of Delivery

Delivery Date: Expected to be October 30, 2025

Bid Date: ELECTRONIC PROPOSALS will be received through the PARITY Electronic Bid System ("PARITY") of IPREO LLC, on October 16, 2025 until 10:45 a.m. Award by 1:00 p.m.

Type of Sale: Competitive bid through PARITY

Interest: Multiple Interest Rates – multiples of 1/8 or 1/20 of 1%
Minimum coupon of 3% and maximum coupon of 5%, 0% coupon not permitted.

Purchase Price: Must equal or exceed $45,250,000 (100%) with a maximum bid price of $49,322,500 (109%). The reoffering price for any specific maturity may not be lower than 98% of the advertised amount.

Maturity Schedule: The Bonds will consist of serial bonds (unless aggregated into term bonds as provided in the Notice of Sale) maturing on October 1 in the years 2026 through 2045, inclusive, as set forth in the following table:

YEAR	PRINCIPAL AMOUNT*	YEAR	PRINCIPAL AMOUNT*
2026	$1,810,000	2036	$2,190,000
2027	1,720,000	2037	2,270,000
2028	1,760,000	2038	2,355,000
2029	1,805,000	2039	2,445,000
2030	1,845,000	2040	2,545,000
2031	1,890,000	2041	2,655,000
2032	1,945,000	2042	2,765,000
2033	2,000,000	2043	2,890,000
2034	2,060,000	2044	3,020,000
2035	2,120,000	2045	3,160,000

*Preliminary, subject to change as described in the Notice of Sale.

Legal Opinion: Dilworth Paxson LLP, Freehold, New Jersey

Financial Advisor: PFM Financial Advisors LLC

Bid Security: **Good Faith Check or wire transfer must be received by the County prior to bidding in the amount of $905,000**

Preliminary Official Statement, a Notice of Sale and other details available at www.i-dealprospectus.com