



# The tech advancements with staying power

July 29, 2021

Sponsored by

**argyle**

Hosted by

**National  
Mortgage News**

## Tim Anderson, Evolve Mortgage Services



Tim is executive vice president, director of eMortgage strategy with the Frisco, Texas-based provider of outsourced origination, post-closing services; and forensic compliance reviews. Evolve also supports a complete Digital Mortgage platform, (eSign, eNotary, eClosing, eVaulting) as well as one of the industry first fully e-enabled SMARTDocument® library to conduct full legally compliant, paperless eMortgages.

## Jeff Bode, Mid America Mortgage



Jeff is president and owner of the Addison, Texas-based multistate, full-service mortgage lender offering retail, wholesale and correspondent channels. The company's Click n' Close approval and closing process promises to get home buyers from application to close within two weeks.

## Sean Cahan, Cornerstone First Mortgage



Sean is president of the San Diego-based privately owned bank, which he has grown from a single local lender to a nationwide company with 22 branches, licensed in 42 states. Sean manages the operations side of the company while managing his own portfolio of clients.

## Heidi Patalano, National Mortgage News



Heidi Patalano is the editor-in-chief of *National Mortgage News*. Heidi was formerly an editor at real estate trade publication *The Real Deal* and at hyperlocal New York news site *DNAinfo*.

argyle

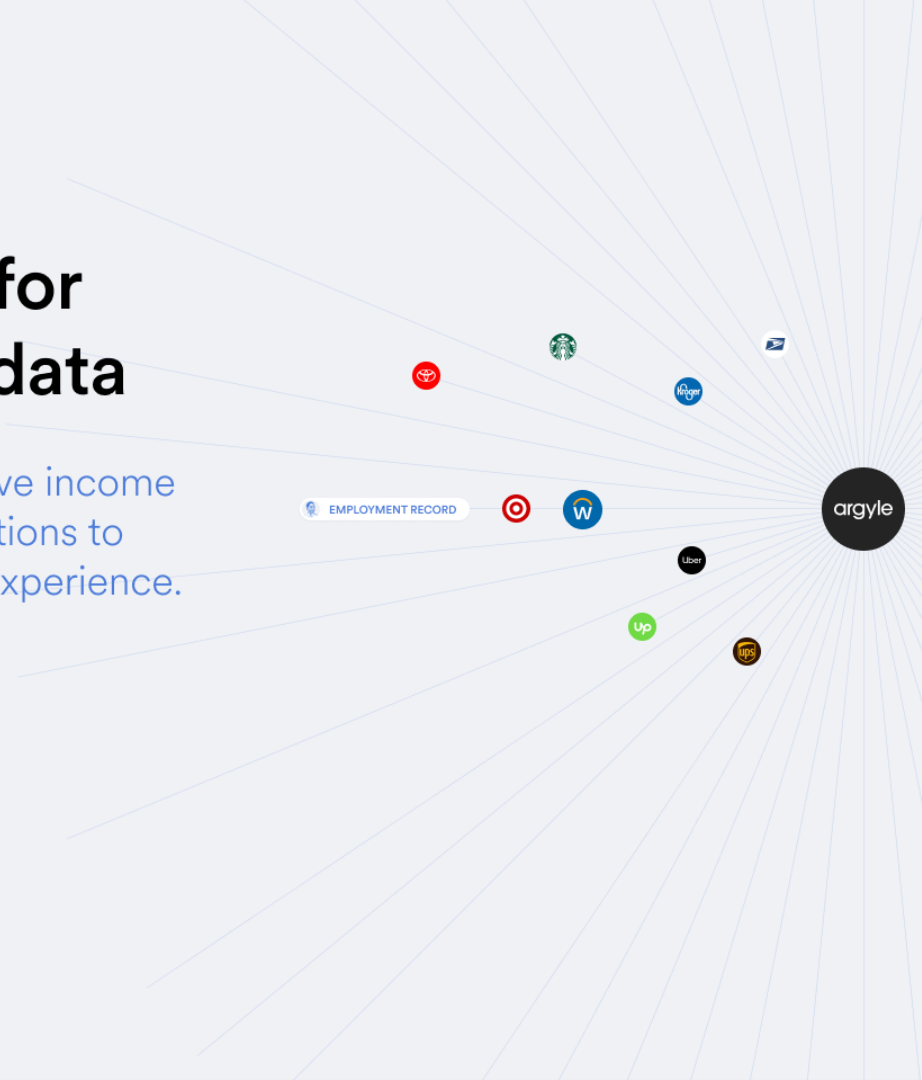
# The gateway for employment data

Faster, more cost-effective income  
and employment verifications to  
transform the borrower experience.

EMPLOYMENT RECORD

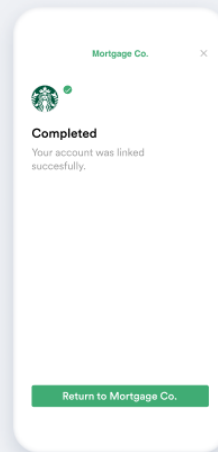
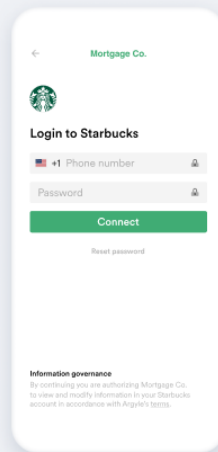
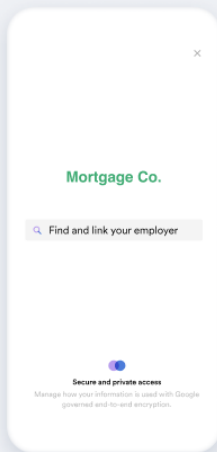
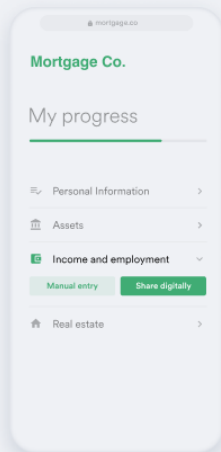


argyle



# Argyle Link

With Argyle, users share income and employment data in four easy steps.



## Application

Argyle is seamlessly embedded within the existing experience already offered to your users.

## Argyle Link module

Argyle Link presents the user with the ability to identify and select their employers.

## Encrypted login

Users access their employment platform as they normally would.

## Secure data transfer

Employment data is successfully connected and work history is consistently transmitted.

# Borrower Experience

## Without Argyle

- 
- 1 Log into point of sale (POS) app
  - 2 When prompted for income detail, exit application to navigate to employer or payroll platform
  - 3 Log into payroll or employment platform
  - 4 Search payroll or employment platform for relevant detail. Follow up with HR or employee FAQ to find documents within the platform if needed
  - 5 Once located, download W2 and recent pay stubs
  - 6 Exit payroll platform and navigate back to point of sale app. If automatically logged out, log back in
  - 7 Upload W2 and pay stubs to POS and enter relevant data in the appropriate fields
  - 8 Answer follow-up questions from loan officer (LO) about unclear or missing data
  - 9 Answer LO queries for employer contact information, or in some cases, connect LO directly to your supervisor or employer
  - 10 As the close date approaches, log back into payroll or employment platform to find, download, and re-submit most updated pay stub (*a repeat of step 5*)

## With Argyle

- 
- 1 Log into point of sale (POS) app
  - 2 Log into payroll or employment platform **right within the same application**
  - 3 Data and documents continuously synced without borrower intervention



argyle

A decorative graphic consisting of multiple thin, light blue lines that form a wavy, undulating pattern across the middle of the page.

**Hannah@Argyle.com**



Strictly confidential document solely for the use of the recipient and may not be reproduced or circulated without the express written consent of Argyle Systems, Inc.

[argyle.com](https://argyle.com)

A large yellow graphic element with a folded corner effect, resembling a sticky note or a piece of paper. The text is centered within this graphic.

**The time and money-saving technologies that are closing loans quicker**