

# **SUMMARY NOTICE OF SALE**

**\$110,000,000\***

**Alaska Housing Finance Corporation  
Collateralized Bonds  
(Veterans Mortgage Program)  
2025 First Series (Non-AMT)**

Electronic Bids will be received via the competitive BiDCOMP/PARITY® Electronic Bid Submission System by Alaska Housing Finance Corporation (the “Corporation”) until 12:00 p.m. prevailing Eastern Time on

**Tuesday, September 09, 2025**

for the purchase of its Collateralized Bonds (Veterans Mortgage Program), 2025 First Series (the “Bonds”).

The Bonds will be issued only as fully registered bonds in book-entry form. The Bonds will be dated the date of delivery and are expected to be delivered on or about September 30, 2025, in New York, New York, at the Depository Trust Company against full payment of the purchase price in Federal Reserve Funds. The approving opinion of Kutak Rock LLP, bond counsel to the Corporation, will be furnished without cost to the successful bidder. There will also be furnished the usual closing papers.

Unless all bids are rejected, the Bonds will be awarded to the bidder whose bid meets the bid specifications and results in the lowest true interest cost to the Corporation as provided in the detailed Official Notice of Sale.

**THE CORPORATION RESERVES THE RIGHT TO CHANGE OR POSTPONE, FROM TIME TO TIME, THE DATE ESTABLISHED FOR THE RECEIPT OF BIDS. ANY SUCH CHANGE OR POSTPONEMENT WILL BE ANNOUNCED VIA BiDCOMP/PARITY® NOT LATER THAN 9:00 A.M. PREVAILING EASTERN TIME ON THE BID DATE.**

For further information relating to the Bonds, reference is made to the Preliminary Official Statement, which can be accessed via the Internet at <https://www.ahfc.us/investors/bonds-official-statements>. For more information, please contact the Alaska Housing Finance Corporation at 4300 Boniface Parkway, Anchorage, Alaska 99504, telephone (907) 330-8322, or the Corporation’s municipal advisor, Masterson Advisors LLC, at [kayla.macewen@mastersonadvisors.com](mailto:kayla.macewen@mastersonadvisors.com), telephone (646) 483-4941.

**Alaska Housing Finance Corporation**

By: Mike Strand

Chief Financial Officer/Finance Director

*\*Subject to change, as described in the detailed Official Notice of Sale.*