

NOTICE OF DEFEASANCE OF CERTAIN BONDS**THIS IS NOT A NOTICE OF REDEMPTION
DO NOT PRESENT BONDS FOR PAYMENT****NEW HAMPSHIRE MUNICIPAL BOND BANK**

NOTICE IS HEREBY GIVEN that on October 21, 2020, the New Hampshire Municipal Bond Bank (the "Bank") deposited with U.S. Bank National Association (successor to People's United Bank, N.A.), as trustee (the "Trustee"), direct obligations of the United States of America, the principal of and interest on which, when due, will provide monies which, together with other monies deposited with the Trustee at the same time, shall be sufficient to pay when due the principal of, and premium and interest due and to become due on, the following bonds of the Bank (collectively, the "Bonds") on and prior to the applicable redemption date or maturity date thereof, as the case may be

All of the Bonds are escrowed to the call dates listed below, and will be called on such call dates at the call prices as set forth below of the principal amounts so prepaid, plus accrued and unpaid interest.

2011 Series B Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
07/21/2011	8/15/2022	4.000%	\$1,095,000	64465PPR3	8/15/2021	100%
07/21/2011	8/15/2023	4.000%	\$1,090,000	64465PPS1	8/15/2021	100%

2011 Series C Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
09/21/2011	1/01/2022	3.000%	\$495,000	64465PQM3	1/01/2021	100%
09/21/2011	1/01/2023	3.000%	\$495,000	64465PQN1	1/01/2021	100%
09/21/2011	1/01/2024	3.000%	\$490,000	64465PQP6	1/01/2021	100%

2011 Series D Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
10/20/2011	2/15/2022	4.500%	\$5,900,000	64465PRH3	8/15/2021	100%
10/20/2011	8/15/2022	4.500%	\$3,305,000	64465PRJ9	8/15/2021	100%
10/20/2011	2/15/2023	5.000%	\$3,295,000	64465PRK6	8/15/2021	100%

2011 Series E Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
12/15/2011	1/15/2023	3.000%	\$1,410,000	64465PRY6	1/15/2022	100%
12/15/2011	1/15/2024	4.000%	\$1,410,000	64465PRZ3	1/15/2022	100%
12/15/2011	1/15/2025	4.000%	\$1,420,000	64465PSA7	1/15/2022	100%

2012 Series A Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
05/17/2012	2/15/2023	4.000%	\$145,000	64465PTR9	8/15/2022	100%
05/17/2012	8/15/2023	4.000%	\$4,250,000	64465PTS7	8/15/2022	100%
05/17/2012	2/15/2024	4.000%	\$150,000	64465PTX6	8/15/2022	100%
05/17/2012	8/15/2024	5.000%	\$11,905,000	64465PTT5	8/15/2022	100%
05/17/2012	2/15/2025	4.000%	\$450,000	64465PTU2	8/15/2022	100%

2012 Series B Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
07/19/2012	8/15/2023	4.000%	\$830,000	64465PUJ5	8/15/2022	100%
07/19/2012	8/15/2024	4.000%	\$830,000	64465PUK2	8/15/2022	100%
07/19/2012	8/15/2025	3.000%	\$540,000	64465PULO	8/15/2022	100%
07/19/2012	8/15/2027	3.125%	\$535,000	64465PUN6	8/15/2022	100%
07/19/2012	8/15/2028	3.125%	\$530,000	64465PUP1	8/15/2022	100%
07/19/2012	8/15/2029	3.250%	\$535,000	64465PUQ9	8/15/2022	100%
07/19/2012	8/15/2030	3.300%	\$535,000	64465PUR7	8/15/2022	100%
07/19/2012	8/15/2031	3.375%	\$540,000	64465PUS5	8/15/2022	100%
07/19/2012	8/15/2032	3.500%	\$545,000	64465PUT3	8/15/2022	100%

2012 Series C Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
09/26/2012	2/15/2023	5.000%	\$885,000	64465PVQ8	8/15/2022	100%
09/26/2012	8/15/2023	5.000%	\$935,000	64465PVR6	8/15/2022	100%
09/26/2012	8/15/2024	5.000%	\$1,825,000	64465PVS4	8/15/2022	100%
09/26/2012	8/15/2027	3.000%	\$1,490,000	64465PVV7	8/15/2022	100%
09/26/2012	8/15/2032	3.250%	\$2,420,000	64465PWA2	8/15/2022	100%

2013 Series C Bonds

<u>Dated Date</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Call Date</u>	<u>Call Price</u>
07/18/2013	8/15/2025	4.000%	\$2,445,000	64465PYH5	8/15/2023	100%
07/18/2013	8/15/2026	5.000%	\$2,010,000	64465PYJ1	8/15/2023	100%

Each of the aforementioned Bonds are deemed to have been paid in accordance with the provisions of Section 1401(2) of the General Bond Resolution of the New Hampshire Municipal Bond Bank entitled, "A Resolution Creating and Establishing an Issue of Bonds of the New Hampshire Municipal Bond Bank; Providing for the Issuance from Time to Time of Said Bonds; Providing for the Payment of Principal and Interest of Said Bonds, and Providing for the Rights of the Holders Thereof" adopted December 1, 1978, as supplemented to the date hereof..

The CUSIP numbers are included solely for the convenience of the Bondholders. Neither the Issuer nor the Trustee shall be responsible for the selection or the use of CUSIP numbers, nor is any representation made as to their correctness on the securities or as indicated on any notice.

DATED: October 21, 2020
Mail Date: November 3, 2020

U.S. BANK NATIONAL ASSOCIATION,
as Escrow Agent