

NOTICE OF INTENTION TO SELL

\$35,000,000*

LOWELL JOINT SCHOOL DISTRICT

(Orange and Los Angeles Counties, California)

General Obligation Bonds, Election of 2024, Series 2025

NOTICE IS HEREBY GIVEN that the above Bonds will be offered for public sale by the Board of Trustees of the Lowell Joint School District, Orange and Los Angeles Counties, California (the “District”), on Tuesday, August 19, 2025, at 9:00 a.m., California time (or on such other date and times as may be determined by the District as provided in the paragraph below), at the offices of the Municipal Advisor to the District, Fieldman, Rolapp & Associates, Inc., 19900 MacArthur Boulevard, Suite 1100, Irvine, CA 92612, subject to all of the terms and conditions of the Official Notice of Sale describing the Bonds, copies of which (along with a Preliminary Official Statement relating to the Bonds) will be furnished upon request to the Municipal Advisor to the District, Fieldman, Rolapp & Associates, Inc., 19900 MacArthur Boulevard, Suite 1100, Irvine, CA 92612 (telephone (949) 660-7314), or can be obtained at no cost in an electronic version from Thomson Municipal News (the “News Service”) on its website at <http://www.tm3.com>.

The District reserves the right to postpone or cancel the sale of the Bonds or change the terms thereof upon notice given through the News Service. In the event that no bid is awarded for the Bonds, the District will reschedule the sale of the Bonds to another date or time by providing notification through the News Service.

The District reserves the right to modify or amend the Official Notice of Sale in any respect, as more fully described in the Official Notice of Sale, provided, that any such modification or amendment will be communicated to potential bidders through the PARITY® System (“Parity”), not later than 5:00 p.m., California time, on the business day preceding the date for receiving bids for the Bonds. Failure of any potential bidder to receive notice of any modification or amendment will not affect the sufficiency of any such notice or the legality of the sale.

Dated: August 13, 2025

/s/ Regina L. Woods

Clerk of the Board of Trustees of the
Lowell Joint School District

**Preliminary; subject to change.*