SUMMARY NOTICE OF SALE
COUNTY OF OCEAN, NEW JERSEY

$52,025,000* GENERAL IMPROVEMENT BONDS, SERIES 2026
(Book-Entry-Only) (Callable)

Dated Date:	Date of Delivery
Delivery Date:	Expected to be October 14, 2026
Bid Date:	ELECTRONIC PROPOSALS will be received through the PARITY Electronic Bid System ("PARITY") of IPREO LLC, on September 29, 2026 until 10:45 a.m. Award by 12:45 p.m.
Type of Sale:	Competitive bid through PARITY
Interest:	Multiple Interest Rates – multiples of 1/8 or 1/20 of 1% Minimum coupon of 3% and maximum coupon of 5%, 0% coupon not permitted.
Purchase Price:	Must equal or exceed $52,025,000 (100%) with a maximum bid price of $56,707,250 (109%). The reoffering price for any specific maturity may not be lower than 98% of the advertised amount.
Maturity Schedule:	The Bonds will consist of serial bonds (unless aggregated into term bonds as provided in the Notice of Sale) maturing on October 1 in the years 2027 through 2039, inclusive, as set forth in the following table:

YEAR	PRINCIPAL AMOUNT*	YEAR	PRINCIPAL AMOUNT*
2027	$3,370,000	2034	$4,075,000
2028	$3,405,000	2035	$4,205,000
2029	$3,510,000	2036	$4,350,000
2030	$3,615,000	2037	$4,500,000
2031	$3,725,000	2038	$4,660,000
2032	$3,835,000	2039	$4,825,000
2033	$3,950,000		

*Preliminary, subject to change as described in the Notice of Sale.

Legal Opinion:	Dilworth Paxson LLP, Freehold, New Jersey
Financial Advisor:	PFM Financial Advisors LLC
Bid Security:	**Good Faith Check or wire transfer must be received by the County prior to bidding in the amount of $1,040,500**

Preliminary Official Statement, a Notice of Sale and other details available at www.i-dealprospectus.com