

**NOTICE OF CASH DEFEASANCE AND ESCROW DEPOSIT  
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY  
WATER AND SEWER SYSTEM SECOND  
GENERAL RESOLUTION REVENUE BONDS**

**NOTICE IS HEREBY GIVEN** to the holders of the Bonds of the Authority set forth in the Schedule below (the “Defeased Bonds”) that there has been deposited with U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee and Escrow Agent, moneys and direct obligations of the United States of America, as permitted by the Authority’s Water and Sewer System Second General Revenue Bond Resolution, adopted by the Authority on March 30, 1994, as amended and supplemented to the date hereof (the “Second General Resolution”), the principal of and interest on which will provide moneys which, together with the moneys deposited with the Escrow Agent at the same time, shall be sufficient and available to pay the principal amount thereof and interest due and to become due on the Defeased Bonds on and prior to the respective maturity or redemption dates as set forth in the Schedule below. The Defeased Bonds are deemed to be paid in accordance with Section 1201 of the Second General Resolution. The Trustee has been irrevocably instructed to pay the Defeased Bonds on the respective maturity or redemption dates at 100% of the principal amount thereof, plus accrued interest thereon to the respective maturity or redemption dates.

**Schedule of Defeased Bonds to be Redeemed Prior to Maturity**

<u>CUSIP No.*</u>	<u>Series</u>	<u>Interest Rate</u>	<u>Maturity Date (June 15)</u>	<u>Principal Amount Outstanding</u>	<u>Principal Amount to be Redeemed</u>	<u>Redemption Date</u>
64972G PP3	2018BB-2	5.000%	2031	\$32,880,000	\$32,880,000	June 15, 2027

**Schedule of Defeased Bonds to be Paid at Maturity**

<u>CUSIP No.*</u>	<u>Series</u>	<u>Interest Rate</u>	<u>Maturity Date (June 15)</u>	<u>Principal Amount Outstanding</u>	<u>Principal Amount to be Redeemed</u>	<u>Maturity or Redemption Date</u>
64972G D43	2023DD	5.000%	2031	\$ 9,835,000	\$ 9,835,000	June 15, 2031
64972G H23	2024BB-2	5.000	2028	70,820,000	70,820,000	June 15, 2028
64972G H31	2024BB-2	5.000	2029	64,020,000	64,020,000	June 15, 2029
64972G K52	2025AA-2	5.000	2030	2,030,000	2,030,000	June 15, 2030
64972G M27	2025CC	5.000	2028	35,035,000	35,035,000	June 15, 2028
64972G M35	2025CC	5.000	2029	63,495,000	63,495,000	June 15, 2029
64972G M43	2025CC	5.000	2030	22,960,000	22,960,000	June 15, 2030

\* Neither the Authority nor the Undersigned shall not be held responsible for the selection or use of the CUSIP numbers in this redemption notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

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64972G M50	2025CC	5.000	2031	86,285,000	86,285,000	June 15, 2031
64972G N91	2025DD	5.000	2028	71,300,000	71,300,000	June 15, 2028

No representation is made by the Authority, the Trustee and Paying Agent or the Escrow Agent as to the accuracy of the CUSIP numbers either as printed on the Defeased Bonds or as set forth in this Notice.

Dated: June 9, 2026

NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY

By: U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,  
as Trustee