

**SUMMARY OF NOTICE OF SALE
TOWNSHIP OF BORDENTOWN,
IN THE COUNTY OF BURLINGTON, NEW JERSEY
\$4,700,000 AFFORDABLE HOUSING TRUST FUND BONDS,
SERIES 2026;
(Book Entry Only) (Callable) (Federally Taxable)**

Sale Date and Time: March 12, 2026 at 11:00 a.m.

Auction Agent: BiDCOMP/PARITY Competitive Bidding System

Security: Full faith and credit general obligation of Township

Dated Date: Date of delivery (which is expected to be March 26, 2026)

Interest Payments: The Bonds will bear interest at the rate or rates per annum specified by the successful bidder therefor in accordance with the Notice of Sale, payable semi annually on March 15th and September 15th, commencing March 15, 2027, until maturity or earlier redemption.

Bid Structure: Minimum Purchase Price: \$4,700,000
Maximum Purchase Price: \$4,935,000 (105%)

Interest Rates: Not more than one rate may be named for the Bonds of the same maturity. The difference between the lowest and the highest rates named in the proposal for the Bonds shall not exceed two per centum (2.00%).

Legal Opinion: Malamut and Associates, LLC. (Federally Taxable)

Bid Security: Good Faith Check or wire transfer must be received by the Township by 10:30 a.m. prior to bidding in the amount of \$94,000 for the Bonds.

Maturities: March 15th in the years and in the principal amounts set forth below:

AFFORDABLE HOUSING TRUST FUND BONDS

Year	Affordable Housing Trust Fund Bonds*
2027	\$150,000
2028	150,000
2029	175,000
2030	185,000
2031	190,000
2032	200,000
2033	210,000
2034	220,000
2035	230,000
2036	235,000
2037	245,000
2038	255,000
2039	265,000
2040	275,000
2041	275,000
2042	275,000
2043	280,000
2044	290,000
2045	295,000
2046	300,000
TOTALS	\$4,700,000

* The Township reserves the right to increase or decrease the aggregate principal amount of the Bonds by an amount not to exceed ten percent (10%) as the Township deems necessary or advisable in order to accomplish the purposes for which the Bonds were issued. No single maturity will be increased or decreased more than ten percent (10%). If the Township elects to increase or decrease the aggregate principal amount of the Bonds and the proposal of the Successful Bidder contains original issue premium for any maturity or maturities of the Bonds, the final purchase price of the Bonds will be adjusted to reflect the total dollar amount of original issue premium on the principal amount of each maturity or maturities of the Bonds. No increase or decrease in the aggregate principal amount of the Bonds as described in this paragraph will affect the basis upon which the Township determines to award the Bonds to the Successful Bidder as described below.

Preliminary Official Statement, Notice of Sale and other details available at www.Munihub.com.