



All of us serving you™

NOTICE OF DEFEASANCE
The Trust for Cultural Resources of the
City of New York

Revenue Bonds, Series 2013A (Wildlife Conservation Society),
Dated March 12, 2013 and
Revenue Bonds, Series 2014A (Wildlife Conservation Society),
Dated February 13, 2014

CUSIP Numbers:

Series 2013A		Series 2014A	
<u>Maturity August 1,</u>	<u>CUSIP No.</u>	<u>Maturity August 1,</u>	<u>CUSIP No.</u>
2023	649717RT4	2024	649717SC0
2024	649717RU1	2025	649717SD8
2025	649717RV9	2026	649717SE6
2026	649717RW7	2027	649717SF3
2027	649717RX5	2028	649717SG1
2028	649717RY3	2029	649717SH9
2032	649717RZ0	2030	649717SJ5
2033	649717SA4	2031	649717SK2
2042	649717SB2	2032	649717SL0
		2033	649717SM8
		2038	649717SN6
		2043	649717SP1

NOTICE IS HEREBY GIVEN BY U.S. Bank National Association, as trustee (the "Trustee") for the outstanding Trust for Cultural Resources of the City of New York (the "Trust") Revenue Bonds Series 2013A (Wildlife Conservation Society), dated March 12, 2013 and Revenue Bonds, Series 2014A (Wildlife Conservation Society), dated February 13, 2014 (collectively, the "Prior Bonds") (i) that the deposit of amounts required by Section 10.03 of the Revenue Bond Resolution adopted by the Trust on October 24, 2012, as supplemented (the "Prior Bonds Instrument"), with respect to the Prior Bonds has been made in an amount sufficient to pay the principal of, redemption premium, and interest on the Prior Bonds in accordance with their terms to their redemption date, or maturity date, if earlier, (ii) that such Prior Bonds which have not matured on or prior to such date shall be optionally redeemed on August 1, 2023 and paid at their redemption date at par, plus accrued interest, (iii) that all Prior Bonds are deemed to have been paid in accordance with Section 10.03 of the Prior Bonds Instrument, and such Prior Bonds Instrument has been released, discharged and satisfied, with respect to the Prior Bonds, in accordance with the provisions of Section 10.03 thereof, and (iv) applicable provisions of said Prior Bonds Instrument pertaining to the payment of the principal, interest and redemption premium, if any, of and on said Prior Bonds shall be continued in force until such Prior Bonds have been paid

From and after August 1, 2023 interest on the Prior Bonds called for redemption shall cease to accrue..

Contact James W. Hall of the Trustee's Global Corporate Trust at (551) 427-1335 with any questions

By: U.S. BANK NATIONAL ASSOCIATION, as Trustee

The CUSIP numbers above are included solely for convenience of the Bondholders. Neither the Wildlife Conservation Society, the Trust nor the Trustee shall be responsible for the selection or the use of the CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers set forth on the Prior Bonds or on this Notice.

Notice Date: August 18, 2020