

**NOTICE OF CASH DEFEASANCE AND ESCROW DEPOSIT
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY
WATER AND SEWER SYSTEM (the "Authority")
SECOND GENERAL RESOLUTION REVENUE BONDS**

NOTICE IS HEREBY GIVEN to the holders of the Bonds of the Authority set forth in the Schedule below (the "Refunded Bonds") that there has been deposited with U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee and Escrow Agent, moneys and direct obligations of the United States of America, as permitted by the Authority's Water and Sewer System Second General Revenue Bond Resolution, adopted by the Authority on March 30, 1994, as amended and supplemented to the date hereof (the "Second General Resolution"), the principal of and interest on which, when redeemed prior to maturity, will provide moneys which, together with the moneys deposited with the Escrow Agent at the same time, shall be sufficient and available to pay the principal amount thereof and interest due and to become due on the Refunded Bonds on and prior to the redemption date as set forth in the Schedule below. The Refunded Bonds are deemed to be paid in accordance with Section 1201 of the Second General Resolution. The Trustee has been irrevocably instructed to pay the Refunded Bonds on the redemption date at 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

Schedule of Refunded Bonds to be Redeemed Prior to Maturity

		Maturity Date (June 15)	Interest Rate	Redemption Date	Principal Amount to be Redeemed
<u>Series</u>	<u>CUSIP*</u>				
2021 CC	64972GYM0	2028	5.000%	December 15, 2026	\$75,000,000
2022 AA	64972GZJ6	2028	5.000	December 15, 2026	50,000,000
2023 AA	64972GB78	2028	5.000	December 15, 2026	24,915,000

No representation is made by the Authority, the Trustee and Paying Agent or the Escrow Agent as to the accuracy of the CUSIP numbers either as printed on the Refunded Bonds or as set forth in this Notice.

Dated: October 6th, 2026

NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY

By: U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Trustee