

NOTICE OF SINKING FUND REDEMPTION TO THE HOLDERS OF

The Commonwealth of Massachusetts General Obligation Federally Assisted Housing Bonds

Dated: February 1, 1983

NOTICE IS HEREBY GIVEN that, pursuant to the applicable provisions of the governing documents of the above-captioned bonds (the "Bonds"), \$3,315,000.00 aggregate face amount of the Bonds will be redeemed on February 1, 2021, at the referenced Redemption Price. As of February 1, 2021, the Compound Accreted Value of such Bonds shall be fixed.

The following Bonds will be redeemed and paid upon presentation to the office shown below.

***CUSIP Number: 575824AE7, Zero Percent Term Bonds Due February 1, 2023**

Redemption Price: 100% of Compound Accreted Value (83.533% of the face amount)

Registered Bonds redeemed in the amounts indicated below all with the prefix 'R':

<u>Bond Number</u>	<u>Face Amount</u>	<u>Compound Accreted Value</u>	<u>Bond Number</u>	<u>Face Amount</u>	<u>Compound Accreted Value</u>
855	\$5,000.00	\$4,176.65	2195	\$1,110,000.00	\$927,216.30
1079	\$5,000.00	\$4,176.65	2196	\$5,000.00	\$4,176.65
2141	\$5,000.00	\$4,176.65	2201	\$5,000.00	\$4,176.65
2142	\$5,000.00	\$4,176.65	2202	\$5,000.00	\$4,176.65
2152	\$5,000.00	\$4,176.65	2203	\$5,000.00	\$4,176.65
2169	\$5,000.00	\$4,176.65	2204	\$5,000.00	\$4,176.65
2172	\$5,000.00	\$4,176.65	2205	\$5,000.00	\$4,176.65
2173	\$10,000.00	\$8,353.30	2206	\$5,000.00	\$4,176.65
2175	\$10,000.00	\$8,353.30	2207	\$10,000.00	\$8,353.30
2177	\$5,000.00	\$4,176.65	2208	\$10,000.00	\$8,353.30
2188	\$5,000.00	\$4,176.65	2209	\$10,000.00	\$8,353.30
2194	\$1,845,000.00	\$1,541,183.85			

Bearer Bonds in the face amount of \$5,000 to be redeemed in the amount of \$4,176.65 each:

5949 5958 6178 9038 11974

12384 18651 18653 20684 20793

Registered Bonds should not be endorsed unless payment is to be made other than to the registered Holder, in which case Bonds must be accompanied by proper instruments of assignment duly executed. Payment of the Redemption Price on Registered Bonds to be redeemed will be made upon presentation and surrender of said Bonds on or after February 1, 2021 at the office of the Treasurer and Receiver-General at the following address:

Office of the Treasurer and Receiver-General

Bond Department

One Center Plaza, Suite 430

Boston, MA 02108

Customer Service Telephone Number 617-367-3900 ext. 502

THE COMMONWEALTH OF MASSACHUSETTS

By: Treasurer and Receiver-General, as Paying Agent

Upon surrender of a bond to be partially redeemed, it will be canceled and a new bond equal to the face amount of the unredeemed portion will be issued.

Dated: December 21, 2020

Bondholders are advised that the Commonwealth may be required to withhold 24% of the Redemption Price payable to Bondholders who have not furnished the Commonwealth with their tax identification numbers. Accordingly, each Bondholder who has not already done so is urged to forward an executed Form W-9 with his/her bond in order to receive full payment.

**The CUSIP number is included solely for the convenience of the Bondholders. The Commonwealth shall not be responsible for the selection or the use of the CUSIP number, nor is any representation made as to their correctness on the securities or as indicated in any redemption notice.*