

Dormitory Authority of the State of New York State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E, Series 2015B, Series 2016A, Series 2017B, Series 2018A Series 2019A, Series 2019D, Series 2020A and 2021E

Series	Maturity	Outstanding Principal Amount	Principal Amount Defeased	Interest Rate	Redemption Price	Redemption Date	CUSIP
2014E	02/15/2032	\$28,910,000	\$5,000	5.00%	100%	02/15/2025	64990F3T9 ¹
	02/15/2033	27,615,000	5,000	5.00	100	02/15/2025	64990EVB0 ²
	02/15/2034	28,995,000	5,000	4.00	100	02/15/2025	64990EVC8 ³
	02/15/2035	30,160,000	5,000	4.00	100	02/15/2025	64990EVD6 ⁴
2015B	02/15/2036	\$32,840,000	\$5,000	5.00%	100%	02/15/2025	64990FTU8 ⁵
	02/15/2039	38,020,000	5,000	5.00	100	02/15/2025	64990FTX2 ⁶
	02/15/2045	50,930,000	5,000	5.00	100	02/15/2025	64990KAF0 ⁷
2016A	02/15/2039	\$34,495,000	\$5,000	5.00%	100%	08/15/2026	64990E3Z8 ⁸
	02/15/2042	39,920,000	5,000	5.00	100	08/15/2026	64990FUS1 ⁹
	02/15/2046	14,095,000	5,000	4.00	100	08/15/2026	64990KAH6 ¹⁰
2017B	02/15/2041	\$48,885,000	\$5,000	5.00%	100%	08/15/2027	64990KBC6 ¹¹
	02/15/2047	63,645,000	5,000	4.00	100	08/15/2027	64990KBF9 ¹²
2018A	09/15/2030	\$27,720,000	\$15,000	5.00%	100%	09/15/2028	64990F7G3 ¹³
2019A	03/15/2043	\$59,335,000	\$5,000	5.00%	100%	03/15/2029	64990KBM4 ¹⁴
	03/15/2049	78,755,000	5,000	4.00	100	03/15/2029	64990KBP7 ¹⁵
2019D	02/15/2031	\$55,080,000	\$5,000	5.00%	100%	02/15/2030	64990FPJ7 ¹⁶
2020A	03/15/2043	\$99,260,000	\$20,000	4.00%	100%	09/15/2030	64990KBU6 ¹⁷
	03/15/2049	125,595,000	30,000	3.00	100	09/15/2030	64990KBV4 ¹⁸
2021E	03/15/2026	\$44,490,000	\$5,000	5.00%	n/a	Maturity	64990FJ47 ¹⁹
	03/15/2029	68,575,000	5,000	5.00	n/a	Maturity	64990FJ70 ²⁰
	03/15/2030	75,220,000	10,000	5.00	n/a	Maturity	64990FJ88 ²¹
	03/15/2031	97,355,000	25,000	5.00	n/a	Maturity	64990FJ96 ²²
	03/15/2032	95,675,000	5,000	5.00	n/a	Maturity	64990FK29 ²³
	03/15/2034	79,730,000	10,000	5.00	100%	03/15/2032	64990FK45 ²⁴
	03/15/2036	87,910,000	20,000	5.00	100	03/15/2032	64990FK60 ²⁵
	03/15/2038	88,070,000	20,000	4.00	100	03/15/2032	64990FK86 ²⁶
	03/15/2040	95,245,000	20,000	4.00	100	03/15/2032	64990F7J7 ²⁷

No representation is made as to the correctness of the CUSIP number as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

Dated this 18th day of October, 2024.

1. \$5,000 of the Series 2014E Bonds maturing on 02/15/32 with new CUSIP No. 64990KCE1 has been defeased. \$28,905,000 of the Series 2014E Bonds maturing on 02/15/32 remain Outstanding with new CUSIP No. 64990KCF8.
2. \$5,000 of the Series 2014E Bonds maturing on 02/15/33 with new CUSIP No. 64990KCG6 has been defeased. \$27,610,000 of the Series 2014E Bonds maturing on 02/15/33 remain Outstanding with new CUSIP No. 64990KCK7.
3. \$5,000 of the Series 2014E Bonds maturing on 02/15/34 with new CUSIP No. 664990KCH4 has been defeased. \$28,990,000 of the Series 2014E Bonds maturing on 02/15/34 remain Outstanding with new CUSIP No. 64990KCL5.
4. \$5,000 of the Series 2014E Bonds maturing on 02/15/35 with new CUSIP No. 64990KCJ0 has been defeased. \$30,155,000 of the Series 2014E Bonds maturing on 02/15/35 remain Outstanding with new CUSIP No. 64990KCM3.
5. \$5,000 of the Series 2015B Bonds maturing on 02/15/36 with new CUSIP No. 64990KCN1 has been defeased. \$32,835,000 of the Series 2015B Bonds maturing on 02/15/36 remain Outstanding with new CUSIP No. 64990KCCQ4.
6. \$5,000 of the Series 2015B Bonds maturing on 02/15/39 with new CUSIP No. 64990KCP6 has been defeased. \$38,015,000 of the Series 2015B Bonds maturing on 02/15/39 remain Outstanding with new CUSIP No. 64990KCR2.
7. \$5,000 of the Series 2015B Bonds maturing on 02/15/45 with new CUSIP No. 64990KCS0 has been defeased. \$50,925,000 of the Series 2015B Bonds maturing on 02/15/45 remain Outstanding with new CUSIP No. 64990KCT8.
8. \$5,000 of the Series 2016A Bonds maturing on 02/15/39 with new CUSIP No. 64990KCU5 has been defeased. \$34,490,000 of the Series 2016A Bonds maturing on 02/15/39 remain Outstanding with new CUSIP No. 64990KCV3.
9. \$5,000 of the Series 2016A Bonds maturing on 02/15/42 with new CUSIP No. 64990KCW1 has been defeased. \$39,915,000 of the Series 2016A Bonds maturing on 02/15/42 remain Outstanding with new CUSIP No. 64990KCX9.
10. \$5,000 of the Series 2016A Bonds maturing on 02/15/46 with new CUSIP No. 64990KCY7 has been defeased. \$14,090,000 of the Series 2016A Bonds maturing on 02/15/46 remain Outstanding with new CUSIP No. 64990KCZ4.
11. \$5,000 of the Series 2017B Bonds maturing on 02/15/41 with new CUSIP No. 64990KDA8 has been defeased. \$48,880,000 of the Series 2017B Bonds maturing on 02/15/41 remain Outstanding with new CUSIP No. 64990KDD1.
12. \$5,000 of the Series 2017B Bonds maturing on 02/15/47 with new CUSIP No. 64990KDB6 has been defeased. \$63,640,000 of the Series 2017B Bonds maturing on 02/15/47 remain Outstanding with new CUSIP No. 64990KDD2.
13. \$15,000 of the Series 2018A Bonds maturing on 09/15/30 with new CUSIP No. 64990KDE0 has been defeased. \$27,705,000 of the Series 2018A Bonds maturing on 09/15/30 remain Outstanding with new CUSIP No. 64990KDF7.
14. \$5,000 of the Series 2019A Bonds maturing on 03/15/43 with new CUSIP No. 64990KDG5 has been defeased. \$59,330,000 of the Series 2019A Bonds maturing on 03/15/43 remain Outstanding with new CUSIP No. 64990KDJ9.
15. \$5,000 of the Series 2019A Bonds maturing on 03/15/49 with new CUSIP No. 64990KDH3 has been defeased. \$78,750,000 of the Series 2019A Bonds maturing on 03/15/49 remain Outstanding with new CUSIP No. 64990KDK6.
16. \$5,000 of the Series 2019D Bonds maturing on 02/15/31 with new CUSIP No. 64990KDL4 has been defeased. \$55,075,000 of the Series 2019D Bonds maturing on 02/15/31 remain Outstanding with new CUSIP No. 64990KDM2.
17. \$20,000 of the Series 2020A Bonds maturing on 03/15/43 with new CUSIP No. 64990KDNO has been defeased. \$99,240,000 of the Series 2020A Bonds maturing on 03/15/43 remain Outstanding with new CUSIP No. 64990KDR3.
18. \$30,000 of the Series 2020A Bonds maturing on 03/15/49 with new CUSIP No. 64990KDP5 has been defeased. \$125,565,000 of the Series 2020A Bonds maturing on 03/15/49 remain Outstanding with new CUSIP No. 64990KQD1.
19. \$5,000 of the Series 2021E Bonds maturing on 03/15/26 with new CUSIP No. 64990KDT7 has been defeased. \$44,485,000 of the Series 2021E Bonds maturing on 03/15/26 remain Outstanding with new CUSIP No. 64990KEC3.
20. \$5,000 of the Series 2021E Bonds maturing on 03/15/29 with new CUSIP No. 64990KDU4 has been defeased. \$68,570,000 of the Series 2021E Bonds maturing on 03/15/29 remain Outstanding with new CUSIP No. 64990KED1.
21. \$10,000 of the Series 2021E Bonds maturing on 03/15/30 with new CUSIP No. 64990KDV2 has been defeased. \$75,210,000 of the Series 2021E Bonds maturing on 03/15/30 remain Outstanding with new CUSIP No. 64990KEE9.
22. \$25,000 of the Series 2021E Bonds maturing on 03/15/31 with new CUSIP No. 64990KDW0 has been defeased. \$97,330,000 of the Series 2021E Bonds maturing on 03/15/31 remain Outstanding with new CUSIP No. 64990KEF6.
23. \$5,000 of the Series 2021E Bonds maturing on 03/15/32 with new CUSIP No. 64990KDX8 has been defeased. \$95,670,000 of the Series 2021E Bonds maturing on 03/15/32 remain Outstanding with new CUSIP No. 64990KEG4.
24. \$10,000 of the Series 2021E Bonds maturing on 03/15/34 with new CUSIP No. 64990KDY6 has been defeased. \$79,720,000 of the Series 2021E Bonds maturing on 03/15/34 remain Outstanding with new CUSIP No. 64990KEH2.
25. \$20,000 of the Series 2021E Bonds maturing on 03/15/36 with new CUSIP No. 64990KDE3 has been defeased. \$87,890,000 of the Series 2021E Bonds maturing on 03/15/36 remain Outstanding with new CUSIP No. 64990KEJ8.
26. \$20,000 of the Series 2021E Bonds maturing on 03/15/38 with new CUSIP No. 64990KEA7 has been defeased. \$88,050,000 of the Series 2021E Bonds maturing on 03/15/38 remain Outstanding with new CUSIP No. 64990KEK5.
27. \$20,000 of the Series 2021E Bonds maturing on 03/15/40 with new CUSIP No. 64990KES9 has been defeased. \$95,225,000 of the Series 2021E Bonds maturing on 03/15/40 remain Outstanding with new CUSIP No. 64990KEB5.