

**NOTICE OF DEFEASANCE
to the holders of:**

**South Central Connecticut Regional Water Authority
Water System Revenue Bonds**

Thirty-second Series A

**South Central Connecticut Regional Water Authority
Water System Revenue Refunding Bonds**

Thirty-second Series B

NOTICE IS HEREBY GIVEN to the holders of the above captioned bonds (the "Refunded Bonds") of the defeasance of such bonds. In accordance with the General Bond Resolution of the South Central Connecticut Regional Water Authority (the "Authority"), there have been deposited with the Trustee on June 3, 2026, monies, which have been invested by U.S. Bank Trust Company, National Association in direct obligations of the United States of America, the principal of and the interest on which when due will provide moneys which shall be sufficient to pay (i) interest on the Refunded Bonds due and to become due on or prior to the Redemption Date, and (ii) the principal or the Redemption Price of the Refunded Bonds and accordingly the Refunded Bonds are deemed to be paid and no longer outstanding as of June 3, 2026 in accordance with Section 1101.B. of the General Bond Resolution.

The maturity date, interest rate, principal amount, Redemption Date, Redemption Price and CUSIP number of the respective maturities of the Refunded Bonds that have been defeased are as set forth below:

<u>Bond Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Redemption Date</u>	<u>Call Price</u>	<u>CUSIP* Number</u>
32A	8/1/2027	\$480,000	4.00%	8/1/2026	100.00%	8372272V8
32A	8/1/2028	\$500,000	4.00%	8/1/2026	100.00%	8372272W6
32A	8/1/2029	\$520,000	4.00%	8/1/2026	100.00%	8372272X4
32A	8/1/2030	\$545,000	4.00%	8/1/2026	100.00%	8372272Y2
32A	8/1/2031	\$565,000	4.00%	8/1/2026	100.00%	8372272Z9
32A	8/1/2032	\$590,000	4.00%	8/1/2026	100.00%	8372273A3
32A	8/1/2033	\$615,000	4.00%	8/1/2026	100.00%	8372273B1
32A	8/1/2034	\$640,000	4.00%	8/1/2026	100.00%	8372273C9
32A	8/1/2035	\$665,000	4.00%	8/1/2026	100.00%	8372273D7
32A	8/1/2036	\$690,000	4.00%	8/1/2026	100.00%	8372273E5
32A	8/1/2037	\$720,000	4.00%	8/1/2026	100.00%	8372273F2
32A	8/1/2038	\$750,000	4.00%	8/1/2026	100.00%	8372273G0
32B	8/1/2027	\$2,290,000	4.00%	8/1/2026	100.00%	8372273U9
32B	8/1/2027	\$3,280,000	5.00%	8/1/2026	100.00%	8372274L8
32B	8/1/2028	\$4,775,000	5.00%	8/1/2026	100.00%	8372273V7
32B	8/1/2029	\$6,020,000	5.00%	8/1/2026	100.00%	8372273W5
32B	8/1/2030	\$4,315,000	4.00%	8/1/2026	100.00%	8372273X3
32B	8/1/2031	\$3,865,000	5.00%	8/1/2026	100.00%	8372273Y1
32B	8/1/2032	\$2,880,000	5.00%	8/1/2026	100.00%	8372273Z8
32B	8/1/2033	\$3,815,000	5.00%	8/1/2026	100.00%	8372274A2
32B	8/1/2034	\$3,640,000	4.00%	8/1/2026	100.00%	8372274B0
32B	8/1/2035	\$6,760,000	4.00%	8/1/2026	100.00%	8372274C8
32B	8/1/2036	\$11,675,000	4.00%	8/1/2026	100.00%	8372274D6
32B	8/1/2037	\$8,940,000	5.00%	8/1/2026	100.00%	8372274E4
32B	8/1/2038	\$6,305,000	5.00%	8/1/2026	100.00%	8372274F1
32B	8/1/2039	\$2,125,000	5.00%	8/1/2026	100.00%	8372274G9

Dated: June 16, 2026

**By: U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION, as Trustee**
on behalf of the South Central Connecticut
Regional Water Authority

* The CUSIP numbers listed in this notice are included solely for the convenience of the Bondholders. Neither the Authority nor U.S. Bank Trust Company, National Association shall be responsible for the selection or use of the CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers set forth on the Redeemed Bonds or as indicated in this notice.