

SUMMARY NOTICE OF SALE

\$27,300,000

COUNTY OF GLOUCESTER, NEW JERSEY GENERAL OBLIGATION BONDS, SERIES 2026

consisting of:

**\$21,141,000 General Improvement Bonds
\$6,159,000 County College Bonds (Chapter 12)
(Callable)**

ELECTRONIC PROPOSALS will be received by the County of Gloucester, New Jersey ("County"), via the BiDCOMP®/Parity® Electronic Competitive Bidding System ("PARITY") of i-Deal LLC ("i-Deal") in the manner described below, until 11:00 a.m. (Eastern), on

April 16, 2026

at which time they will be publicly opened and announced for the purchase of the following bonds ("Bonds"), due on March 1, as follows:

<u>Year</u>	<u>General Improvement Bonds</u>	<u>County College Bonds (Chapter 12)</u>	<u>Total Principal Amount</u>
2027	\$1,541,000	\$239,000	\$1,780,000
2028	1,580,000	245,000	1,825,000
2029	1,615,000	250,000	1,865,000
2030	1,650,000	255,000	1,905,000
2031	1,690,000	260,000	1,950,000
2032	1,725,000	265,000	1,990,000
2033	1,770,000	275,000	2,045,000
2034	1,815,000	280,000	2,095,000
2035	1,860,000	285,000	2,145,000
2036	1,910,000	295,000	2,205,000
2037	1,965,000	305,000	2,270,000
2038	2,020,000	310,000	2,330,000
2039	0	320,000	320,000
2040	0	330,000	330,000
2041	0	340,000	340,000
2042	0	355,000	355,000
2043	0	365,000	365,000
2044	0	380,000	380,000
2045	0	395,000	395,000
2046	0	410,000	410,000

The County reserves the right to adjust the principal amount of the Bonds after pricing if necessary to comply with the requirements of the Internal Revenue Code of 1986, as amended.

The Bonds will be dated April 30, 2026, and bear interest at the rates per annum specified by the successful bidder therefor, payable semiannually on March 1 and September 1, commencing September 1, 2026, in each year until maturity or earlier redemption. The Bonds are subject to redemption prior to their stated maturity dates on the terms and conditions set forth in the Preliminary Official Statement, prepared in connection with the issuance of the Bonds ("Preliminary Official Statement").

Upon initial issuance, the Bonds will be issued in book-entry-only form and registered in the name of Cede & Co., as nominee of The Depository Trust Company, Brooklyn, New York ("DTC"). Individual purchases may be made in the principal amount of \$5,000 or any integral multiple thereof, and in integral multiples of \$1,000 in excess thereof, or in such amount necessary to issue the principal amount of the Bonds, through book entries made on the books and records of DTC and its participants. The Bonds will be issued subject to the approving legal opinion of Parker McCay P.A., Mount Laurel, New Jersey, Bond Counsel.

ELECTRONIC BIDS must be submitted to PARITY, in accordance with the rules and requirements of PARITY, at the place and time on the sale date indicated above. Electronic bids will be subject to the terms and conditions of the complete official Notice of Sale. Further information about PARITY, including any fee charged, may be obtained from BiDCOMP®/PARITY®, 1359 Broadway, Second Floor, New York, New York (212) 849-5153. The County will not be responsible or liable for bids submitted electronically through PARITY.

Each proposal must specify in a multiple of 1/8 or 1/20th of 1%, a single rate of interest which each maturity of the Bonds are to bear. Not more than one rate of interest may be named for Bonds of the same maturity. There is no limitation on the number of rates that may be named, provided however, the difference between the highest and the lowest rates of interest named in the proposal shall not exceed two percent (2%).

If any provision of the complete official Notice of Sale shall conflict with the information provided by PARITY as the approved provider of electronic bidding services, the official Notice of Sale shall control.

NO ELECTRONIC BID WILL BE ACCEPTED UNLESS THE BIDDER HAS SUBMITTED A CASH WIRE OR A BID CHECK IN THE AMOUNT REQUIRED FOR THE GOOD FAITH DEPOSIT.

The County reserves the right to postpone, from time to time, the date and time established for receipt of bids. ANY SUCH POSTPONEMENT WILL BE PUBLISHED IN TM3 NEWS SERVICE, BEFORE 11:00 A.M. ON THE DAY BEFORE THE SALE. If any date fixed for the receipt of bids and the sale of the Bonds is postponed, an alternative sale date will be announced via TM3 News Service at least forty-eight (48) hours prior to such alternative sale date. On any such alternative sale date, any bidder may submit a bid for the purchase of the Bonds in conformity in all respects with the provisions of the Notice of Sale, except for the date of sale and except for the changes announced on TM3 News Service at the time the sale date and time are announced.

The Preliminary Official Statement, complete official Notice of Sale and Official Form of Proposal relating to the Bonds is available for viewing in electronic format through the internet facilities of McElwee & Quinn, LLC at www.mcelweequinn.com ("Site"). Copies of the complete official Notice of Sale and Preliminary Official Statement may be obtained through the Site or by contacting the County's Bond Counsel, Parker McCay P.A., 9000 Midlantic Drive, Suite 300, P.O. Box 5054, Mount Laurel, New Jersey 08054-5054. Calls should be directed to Philip A. Norcross, Esquire at (856) 985-4021. The County's Financial Advisor, Acacia Financial Group, Inc., may also be contacted at 6000 Midlantic Drive, Suite 410 North, Mount Laurel, New Jersey. Calls should be directed to Brittany Whelan at (856) 313-3914.

TRACEY N. GIORDANO, Treasurer/Chief Financial Officer

Dated: April 9, 2026